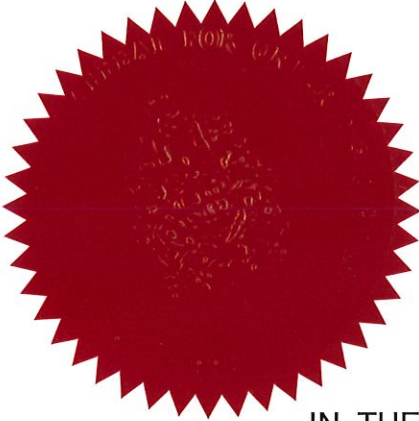


COURT OF APPEAL OF ONTARIO

THE HONOURABLE JUSTICE HUSCROFT

FRIDAY, THE 20TH
DAY OF
MAY, A.D., 2022



IN THE MATTER OF THE BANKRUPTCY OF GUO LI CHUN
residing in the Province of Ontario and/or carrying on business in
the Province of Ontario and with property located in the Province of
Ontario.

ORDER

THIS APPEAL made by Guo Li Chun (the “**Appellant**” or the “**Bankrupt**”),
appealing the Order of Justice Conway dated October 29, 2020 (the “**Bankruptcy Order**”)
made in respect of the Bankrupt was read this day at Osgoode Hall, 130 Queen Street
West, Toronto, Ontario.

UPON READING the submissions of counsel for the Guangshi Harvest Limited
and G.S. Wealth 1, LP (together, the “**GHL Parties**”), the Appellant and KSV
Restructuring Inc., in its capacity as the licensed insolvency trustee of the Appellant (the
“**Trustee**”), and upon hearing that this order is made with the consent of the Respondents
in Appeal (defined below) and the Appellant and the order is not opposed by the Trustee.

ADMINISTRATIVE

1. **THIS COURT ORDERS** that, as a result of the assignment of the debt and security previously held by Barclays Bank PLC, CICC Hong Kong (Cayman) Limited, Morgan Stanley Bank N.A., and Goldman Sachs International (collectively, the “**Assignors**”), who were Respondents in Appeal, to Golden Planet Holdings Limited (the “**Assignee**”), the Assignee shall now be a Respondent in Appeal and shall stand in the place and stead of the Assignors as a Respondent in Appeal, and shall be referred to herein collectively, along with the GHJ Parties, as the Respondents in Appeal.

APPEAL

2. **THIS COURT ORDERS** that the appeal of the Appellant in respect of the Bankruptcy Order is hereby allowed in full without costs in this court or in the Superior Court of Justice.

3. **THIS COURT ORDERS** that the bankruptcy application against the Appellant be and is hereby dismissed in its entirety *nunc pro tunc*.

MISCELLANEOUS

4. **THIS COURT ORDERS** that the Trustee be and is hereby discharged as Trustee of the Appellant and the Trustee shall be relieved of carrying out any further duties in respect of the Bankrupt's estate under the the *Bankruptcy and Insolvency Act*, R.S.C., 1985, c. B-3 (the “**BIA**”) other than to discharge any registrations on title to the Bankrupt's real property and address any other incidental matters related to the administration of the bankruptcy.

5. **THIS COURT ORDERS** that the Trustee shall not be required to submit any of its fees and disbursements incurred in carrying out its duties under the BIA for taxation or any further approval.

ENTERED AT / INSCRIPT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.:

JUN 10 2022

PER / PAR: *SL*

Signed and entered in the records of this Court

this 10th day of June, 2022.

Samantha Lewinson

Registrar

COURT OF APPEAL FOR ONTARIO

Guo Li Chun and
Appellant

Barclays Bank PLC et al.
Respondents

Court of Appeal File No.: C68797
Court File No.: 31-OR-208439-T

COURT OF APPEAL OF ONTARIO
Proceeding commenced at Toronto

CONSENT ORDER

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