



2024

Hfx No. 531463

SUPREME COURT OF NOVA SCOTIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C., c. C-36 AS AMENDED

AND IN THE MATTER OF A PLAN OR ARRANGEMENT OF SALTWIRE NETWORK INC., THE HALIFAX HERALD LIMITED, HEADLINE PROMOTIONAL PRODUCTS LIMITED, TITAN SECURITY & INVESTIGATION INC., BRACE CAPITAL LIMITED AND BRACE HOLDINGS LIMITED

BETWEEN:

Fiera Private Debt Fund III LP and Fiera Private Debt Fund V LP, each by their general partner, Fiera Private Debt GP Inc.

Applicants

-and-

3306133 Nova Scotia Limited, 1003940 Nova Scotia Limited, Headline Promotional Products Limited, Titan Security & Investigation Inc., Brace Capital Limited and Brace Holdings Limited

Respondents

ORDER (George Street Approval and Vesting Order)

Before the Honourable Justice Keith in chambers:

UPON motion of KSV Restructuring Inc., as monitor (the "Monitor") appointed in respect of the Respondents under the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36 as amended, for an order approving the extension of the Closing Date under the sale transaction (the "Transaction") in respect of the property located at 255 George Street, Sydney, Nova Scotia, and more particularly described as PID 15395890, pursuant to an agreement of purchase and sale as between 3306133 Nova Scotia Limited, formerly known as Saltwire Network Inc., as vendor, and V. Aucoin Realty dated August 6, 2024, as amended;

IN THE SUPREME COURT
COUNTY OF HALIFAX, N.S.
I hereby certify that the foregoing document,
identified by the seal of the court, is a true
copy of the original document on the file herein.

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Deputy Prothonotary

ON MOTION OF THE MONITOR, the following is ordered and declared:

1. All capitalized terms used in this Order and not defined herein shall have the meanings ascribed to them in the Fifth Report of the Monitor dated September 30, 2024.
2. The extension of the Closing Date under the Transaction to February 17, 2025 is hereby approved.

Issued *November 26th*, 2024



~~Prothonotary~~
AMBER SABEAN
Deputy-Prothonotary