

Form 23.03

Hfx. No. 531463

2024

SUPREME COURT OF NOVA SCOTIA

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C., c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OR ARRANGEMENT OF 3306133 NOVA SCOTIA LIMITED, 1003940 NOVA SCOTIA LIMITED, HEADLINE PROMOTIONAL PRODUCTS LIMITED, TITAN SECURITY & INVESTIGATION INC., BRACE CAPITAL LIMITED AND BRACE HOLDINGS LIMITED

BETWEEN:

Fiera Private Debt Fund III LP and Fiera Private Date Fund V LP, each by their general partner, Fiera Private Debt GP Inc.

Applicants

and

3306133 Nova Scotia Limited, 1003940 Nova Scotia Limited, Headline Promotional Products Limited, Titan Security & Investigation Inc., Brace Capital Limited, Brace Holdings Limited

Respondents

Notice of Motion

TO: The persons listed in Schedule "A"

Motion

Eckler Admin Corp. Ltd. ("**Eckler**"), the proposed plaintiff and moving party in this proceeding, moves for an order lifting the stay of proceedings pursuant to the Second Amended & Restated Initial Order of the Honourable Justice Keith dated March 26, 2024 (the "**SARIO**") to permit Eckler to commence an Insured Claim against Mark Lever, Sarah A. Dennis, and Ian Scott (collectively, the "**D&Os**").

Time and place

The motion is to be heard by the Honourable Justice John Keith on November 27, 2024 at 2:00 p.m. in the Law Courts, 1815 Upper Water Street, Halifax, Nova Scotia. The moving party has set

the motion for a half day in chambers. The moving party says that the motion will not require more time.

References

The moving party relies on the following legislation, Rules, or points of law:

- (a) Nova Scotia Civil Procedure Rules, Rule 23;
- (b) *Companies' Creditors Arrangement Act.*, RSC 1985, c. C-36, subsections 11.02(2), 11.03(1);
- (c) *Pension Benefits Act*, SNS 2011, c. 41;
- (d) *Pension Benefits Regulations*, NS Reg 200/2015;
- (e) Such other and further authorities as this Honourable Court deems just.

Evidence

The evidence in support of the motion is as follows:

- (a) Affidavit of Kimberly A. Ozubko, Secretary, Board of Directors of Eckler Admin Corp. Ltd. to be sworn and filed before the deadlines established by Civil Procedure Rule 23.11;
- (b) Such further and other evidence and affidavit(s) as may be sworn and filed before the deadlines established by Civil Procedure Rule 23.11, or otherwise as this Honourable Court may permit.

Possible order against you

You may file an affidavit and a brief, attend the hearing of the motion, and state your position on whether the proposed order should be made. If you do not attend, the judge may grant an order without further notice to you.

Signature

Signed the 30th day of October, 2024

Michael/Murphy,

Pink Larkin

Mary Paterson, Osler As Counsel for the Plaintiff

SCHEDULE "A" – SERVICE LIST

NORTON ROSE FULBRIGHT CANADA LLP	KSV RESTRUCTURING INC.
222 Bay Street, Suite 3000, P.O. Box 53	220 Bay Street, Suite 1300
Toronto, ON M5K 1E7	Toronto Ontario M5J 2W3
Jennifer Stam	Bobby Kofman
Tel: 416.202.6707	Tel: 416.932.6228
jennifer.stam@nortonrosefulbright.com	Email: <u>bkofman@ksvadvisory.com</u>
V d'a Damart	N // 24 - 1. N / 2 1
Katie Parent	Mitch Vininsky Tel: 416.932.6013
katie.parent@nortonrosefulbright.com	Email: mvininsky@ksvadvisory.com
-and-	Email: <u>mvmmsky@ksvadvisory.com</u>
-and-	Monitor
BOYNECLARKE LLP	
99 Wyse Road, Suite 600	
Dartmouth, Nova Scotia B3A 4S5	
Joshua J. Santimaw	
Tel: 902.460.3451	
jsantimaw@boyneclarke.com	
Lawyers for the Applicants, Fiera Private Debt	
Fund III LP and Fiera Private Debt Fund V LP	
	NUDCHELL NUCLAUDE DDVCONTER
CHAITONS LLP	BURCHELL WICKWIRE BRYSON LLP
5000 Yonge Street	1801 Hollis Street, Suite 1800
10th Floor Toronto, ON M2N 7E9	Halifax, NS B3J 3N4
George Benchetrit	Marc Dunning
416.218.1141	Tel: 902.482.7017
george@chaitons.com	Email: mdunning@bwbllp.ca
Lawyers for the Monitor	Lawyers for the Monitor (Local Counsel)

STEWART MCKELVEY	RESOLVE ADVISORY SERVICES LTD
600-1741 Lower Water St.	
Halifax, NS	David Boyd
	davidboyd.resolve@gmail.com
Maurice Chiasson	
Tel: 902.420.3300	Chief Restructuring Officer
Email: mchiasson@stewartmckelvey.com	
Sara Scott	
Tel: 902.420.3363	
Email: <u>sscott@stewartmckelvey.com</u>	
Lawyers for the Debtors	
CANADA REVENUE AGENCY	ATTORNEY GENERAL OF CANADA,
Insolvency Division	DEPARTMENT OF JUSTICE
P.O. Box 638, Stn Central	Tax Law Services Atlantic Regional Office
145 Hobsons Lake Drive	Suite 1400, Duke Tower
Halifax, NS B3J 2T5	5251 Duke Street
	Halifax, NS N3J 1P3
Devon.Steele@cra-a re.gc.ca	
CITANUCAN CUD NATIONAT	AGCPGCARO-BRA@JUSTICE.GC.CA
SHAWINIGAN-SUD NATIONAL VERIFICATION AND COLLECTION CENTRE	Deanna M. Frappier, K.C.
Canada Revenue Agency	Deanna.frappier@justice.gc.ca
4695 Shawinigan-Sud Blvd.	<u>Beama.mappier(a)jasaree.ge.ea</u>
Shawinigan QC G9P 5H9	
Shawiligan QC 031 5113	
CAVALLUZZO LLP	UNITED FOOD AND COMMERCIAL
BARRISTERS AND SOLICITORS	WORKERS OF CANADA, LOCAL 1252
474 Bathurst Street, Suite 300	(UFCW CANADA, LOCAL 1252)
Toronto, ON M5T 286	120 Lemarchant Rd
	St. John's, NFLD A1C 2H2
Balraj Dosanjh	Tel:709.753.8830
Email: bdosanjh@cavalluzzo.com	
	Sandra Corbett
Sean FitzPatrick	Email: scorbett@ufcw.nf.net
Email: <u>sfitzpatrick@cavalluzzo.com</u>	
Sama Sayegh	
Email: <u>ssayegh@cavalluzzo.com</u>	
Lawyers for the CWA Cape Breton Post, Halifax	
Typographical Union - Editorial and Halifax	
Typographical Union - Press	
Typographical Union - Press	

UNIFOR UNION OF CANADA, LOCAL 441G 115 Gordon Baker Road Toronto, ON M2H 0A8 Anthony F. Dale Tel: 1.800.268.5763 ext. 8475 Email: <u>Anthony.Dale@unifor.org</u>	NOVA SCOTIA DEPARTMENT OFJUSTICELegal Services Division1690 Hollis St., 8th FloorHalifax, NS B3J 1TOAndrew Hill, Solicitor - Litigation ServicesTel:902.220.6623Email: Andrew.Hill@novascotia.ca
MANULIFE 2727 Joseph Howe Drive, PO Box 1030 Halifax, NS B3J 2X5	Lawyers for the Superintendent of Pensions COX & PALMER LLP Nova Centre - South Tower 1500-1625 Grafton Street
Karrie LeDrewClient Relationship Manager, GroupRetirement SolutionsTel:902.718.9674Email:karrie_ledrew@manulife.ca	Halifax, NS B3J 0E8 Kevin Latimer, KC Tel: 902.491.4212 Email: <u>klatimer@coxandpalmer.com</u> John T.G. Boyle
Administrator of the defined benefit and defined contribution plan of Saltwire Networks Inc. and The Halifax Herald Limited	Tel: 902.491.4137 Email: jboyle@coxandpalmer.com Lawyers for Transcontinental Nova Scotia Media Group Inc.
OSLER, HOSKIN & HARCOURT LLP 100 King Street West 1 First Canadian Place, Suite 6200 PO Box 50 Toronto, ON M5X 1B8	
Andrea Boctor Tel: 416.862.4945 Email: <u>aboctor@osler.com</u>	
Martino CalvarusoTel:416.862.6665Email:mcalvaruso@osler.comLawyers for Eckler AdminCorp Ltd.	

PPSA REGISTRANTS

XEROX CANADA LTD. 2 Sheppard Ave. East, Suite 1200 Toronto, ON M2N 5Y7	HYUNDAI CAPITAL LEASE INC. 123 Front Street, Suite 1000 Toronto ON M5J2M3
THE TORONTO-DOMINION BANK 54203 1785 Barrington St. Po Box 427 Halifax, Nova Scotia B3J 2P8	THE TORONTO DOMINION BANK- 54213 7071 Bayers Rd. Halifax, Nova Scotia B3L 2C2Kirk Milligan, Manager
CISCO SYSTEMS CAPITAL CORPORATION 170 W. Tasman Drive MS SJ13-3 San Jose, CA 95134 USA	WELLSFARGOEQUIPMENTFINANCECOMPANY1290 Central Parkway W.Suite 1100Mississauga, ON L5C 4R3
LBEL INC. 5035 South Service Rd Burlington, ON L7L 6M9	KIA FINANCE 123 Front Street, Suite 1000 Toronto ON M5J2M3 Canada
THE BANK OF NOVA SCOTIA 10 Wright Boulevard Stratford, ON N5A 7X9	DE LAGE LANDEN FINANCIAL SERVICES CANADA INC. 3450 Superior Court, Unit 1 Oakville, ON L6L 0C4

Email Service List

jennifer.stam@nortonrosefulbright.com; katie.parent@nortonrosefulbright.com; jsantimaw@boyneclarke.com; bkofman@ksvadvisory.com ; mvininsky@ksvadvisory.com; george@chaitons.com; davidboyd.resolve@gmail.com; mchiasson@stewartmckelvey.com; sscott@stewartmckelvey.com; Devon.Steele@cra-arc.gc.ca ; AGC_PGC_ARO-BRA@JUSTICE.GC.CA; Deanna.frappier@justice.gc.ca; mdunning@bwbllp.ca; bdosanjh@cavalluzzo.com; sfitzpatrick@cavalluzzo.com; ssayegh@cavalluzzo.com; scorbett@ufcw.nf.net; Anthony.Dale@unifor.org; Andrew.Hill@novascotia.ca; klatimer@coxandpalmer.com; jboyle@coxandpalmer.com; karrie_ledrew@manulife.ca; aboctor@osler.com; mcalvaruso@osler.com