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April 2, 2020

**TO: ALL KNOWN CREDITORS**

**Re: James E. Wagner Cultivation Corporation, James E. Wagner Cultivation Ltd., JWC 1 Ltd., JWC 2 Ltd., JWC Supply Ltd. and Growthstorm Inc. (collectively, the “Companies”)**

You are receiving this notice because the Companies' books and records list you as a creditor.

Take notice that on April 1, 2020, the Ontario Superior Court of Justice (Commercial List) (“Court”) made an Order (“Initial Order”) granting the Companies protection pursuant to the *Companies’ Creditors Arrangement Act* (“CCAA”). Pursuant to the Initial Order, KSV Kofman Inc. was appointed as monitor (“Monitor”).

Pursuant to the Initial Order, there is a stay of proceedings until April 10, 2020, which the Court can extend from time-to-time. A motion is scheduled to be heard on April 9, 2020 to extend the stay of proceedings (the “Comeback Motion”). A copy of this order, if issued, will be available on the Monitor’s website at <https://www.ksvadvisory.com/insolvency-cases/case/james-e-wagner-cultivation-corporation>. The Monitor also intends to post a notice on its website regarding the extension immediately following the Comeback Motion.

Please note that during the CCAA proceedings, among other relief provided for in the Initial Order:

- *the Companies are continuing to carry on business in the normal course;*
- *all persons having oral or written agreements with the Companies, or statutory or regulatory obligations for the supply of goods and/or services, are restrained until further Order of the Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the Companies, provided that the normal prices or charges for all such goods or services received after the date of the Initial Order are paid by the Companies in accordance with normal payment practices of the Companies or such other practices as may be agreed upon by the supplier or service provider, the Companies and the Monitor, or as may be ordered by the Court; and*
- *all parties are prohibited from commencing or continuing legal action against the Companies and all rights and remedies of any party against or in respect of the Companies or their assets are stayed and suspended except with the written consent of the Monitor, or with leave of the Court.*

To date, no claims procedure has been approved by the Court and creditors are not required to file a proof of claim at this time.

A copy of the materials filed in the restructuring proceedings are available on the Monitor’s website.

Yours very truly,

**KSV KOFMAN INC.  
IN ITS CAPACITY AS COURT-APPOINTED CCAA MONITOR OF  
JAMES E. WAGNER CULTIVATION CORPORATION,  
JAMES E. WAGNER CULTIVATION LTD., JWC 1 LTD.,  
JWC 2 LTD., JWC SUPPLY LTD. AND GROWTHSTORM INC.  
AND NOT IN ITS PERSONAL CAPACITY**