## **FASKEN**

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February 26, 2025

File No.: 267908.00030/23363

## TO THE SERVICE LIST

Dear Sir / Madam:

Re: MGB Investments Limited Partnership, Brian Craig, Joseph Osinski and Judy Osinski, Mark Miller, and Donna Rossferrara v Katipult Technology Corp. Court File No. 2501-02108

We are counsel to KSV Restructuring Inc. in its capacity as the receiver and manager (the "Receiver") of Katipult Technology Corp. ("Katipult") in the above-noted proceedings.

In connection with the Receiver's Application scheduled before Justice Campbell on Wednesday, March 5, 2025 at 3:00 p.m., please find below, for service upon you, a link to access unfiled copies of the following materials:

- 1. Notice of Application, with the proposed form of Order attached thereto;
- 2. First Report of the Receiver, dated February 26, 2025; and
- 3. Bench Brief of the Receiver.

https://fasken.sharefile.com/public/share/web-sf8fe3eccc9e04fa8980c2204a6846bb3

Please note filed copies will be provided once available. In addition, enclosed are the Webex details for the March 5, 2025 Application should you wish to attend. If you do intend to appear at the Application, kindly contact the undersigned in advance to advise of such intention.

Should you have any questions or concerns, please do not hesitate to contact the undersigned.

Yours truly,

FASKEN MARTINEAU DUMOULIN LLP

Robyn Gurofsky

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