

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF KIDKRAFT, INC., SOLOWAVE DESIGN HOLDINGS
LIMITED., SOLOWAVE DESIGN INC., SOLOWAVE INTERNATIONAL INC. AND
SOLOWAVE DESIGN LP**

**APPLICATION OF KIDKRAFT, INC. UNDER SECTION 46 OF THE
COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS
AMENDED**

INFORMATION OFFICER'S TERMINATION CERTIFICATE

A. Pursuant to an Order of the Honourable Justice Cavanagh of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated May 17, 2024 (the "**Supplemental Order**"), KSV Restructuring Inc. was appointed as information officer of the Court (in such capacity, the "**Information Officer**") in the proceedings commenced by KidKraft, Inc. ("**KidKraft**") in its capacity as the foreign representative (in such capacity, the "**Foreign Representative**") of Solowave Design Holdings Limited, Solowave Design Inc., Solowave International Inc., and Solowave Design LP (the "**Canadian Debtors**" and collectively with KidKraft, the "**Chapter 11 Debtors**"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**").

B. Pursuant to an Order of the Court dated June 28, 2024 (as amended, the "**CCAA Termination Order**") made in the CCAA Proceedings, the Court (a) recognized the Plan Confirmation Order and the Sale Order (each as defined in the CCAA Termination Order), and (b) provided for the termination of these CCAA proceedings upon the filing of this certificate (the "**Information Officer's Termination Certificate**") with the Court.

C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the CCAA Termination Order.

THE INFORMATION OFFICER CERTIFIES that:

1. The Information Officer has been advised by the Chapter 11 Debtors (or their counsel) that the conditions to the Plan becoming effective as set out in Article IX of the Plan have been satisfied or waived pursuant to Article IX of the Plan.
2. To the knowledge of the Information Officer, all matters to be attended to in connection with the Foreign Representative's CCAA Proceedings (Court File No. CV-24-00720035-00CL) have been completed.

ACCORDINGLY, the CCAA Termination Time as defined in the CCAA Termination Order has occurred.

DATED at Toronto, Ontario this 18th day of July, 2024

**KSV RESTRUCTURING INC., in its capacity
as Information Officer, and not in its personal
capacity**

Per: 

Name: David Sieradzki

Title: Managing Director