

COURT FILE NUMBER

Clerk's Stamp

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

PLAINTIFF

**CANADIAN IMPERIAL BANK OF
COMMERCE**

DEFENDANTS

**KORITE INTERNATIONAL LIMITED
PARTNERSHIP AND KORITE
INTERNATIONAL GP INC.**

DOCUMENT

APPROVAL AND VESTING ORDER

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION
OF PARTY FILING
THIS DOCUMENT

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File No. 500007/005947

DATE ON WHICH ORDER WAS PRONOUNCED: September 5, 2024

NAME OF JUSTICE WHO MADE THIS ORDER: Honourable Justice K.M. Horner

LOCATION OF HEARING: Calgary, Alberta

UPON THE APPLICATION of Canadian Imperial Bank of Commerce (“**CIBC**”) in its capacity as secured creditor of Korite International Limited Partnership (“**Korite LP**”) and Korite International GP Inc. (together, the “**Debtors**”) for an order approving the sale transaction (the “**Transaction**”) contemplated by an asset purchase agreement dated August 23, 2024 (as may be amended, the “**Sale Agreement**”) between Korite LP and Buffalo Rock Mining Co. Ltd. (the “**Purchaser**”), and appended to the Proposed Receiver’s Report (as defined below), and vesting in the Purchaser (or its nominee) the Debtors’ right, title and interest in and to the assets described in the Sale Agreement (the “**Purchased Assets**”);

AND UPON HAVING READ the Receivership Order dated September 5, 2024 (the “**Receivership Order**”), the Proposed Receiver’s Report dated August 26, 2024 (the “**Proposed Receiver’s Report**”), filed by KSV Restructuring Inc. (“**KSV**”), in its capacity as the proposed court-appointed receiver of the Debtors (in such capacity, the “**Proposed Receiver**” and once appointed, the “**Receiver**”), the Affidavit of Kadira Carter, sworn on August 26, 2024 and the Affidavit of Service;

AND UPON HAVING HEARD the submissions of counsel for CIBC, counsel for the Proposed Receiver, counsel for the Purchaser, and any other counsel or interested parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application and time for service of this application is abridged to that actually given.

APPROVAL OF TRANSACTION

2. The Transaction is hereby approved and execution of the Sale Agreement by Korite LP is hereby authorized and approved, with such minor amendments as the Receiver may deem necessary. The Receiver is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for completion of the Transaction and conveyance of the Purchased Assets to the Purchaser (or its nominee), including but not limited to concluding the Transaction on behalf of Korite LP (in its capacity as Receiver), subject to the terms and conditions of the Sale Agreement. The Receiver shall not be liable for any action taken by the Debtors or their representatives in connection with the Sale Agreement that is specifically contemplated in the Sale Agreement as taken by the Debtors or any one of them, and not taken by the Receiver.

VESTING OF PROPERTY

3. Upon delivery of a Receiver's certificate to the Purchaser (or its nominee) substantially in the form set out in **Schedule "A"** hereto (the "**Receiver's Closing Certificate**"), all of the Debtors' right, title and interest in and to the Purchased Assets listed in **Schedule "B"** hereto shall vest absolutely in the name of the Purchaser (or its nominee), free and clear of and from any and all caveats, security interests, hypothecs, pledges, mortgages, liens, trusts or deemed trusts, reservations of ownership, royalties, options, rights of pre-emption, privileges, interests, assignments, actions, judgements, executions, levies, taxes, writs of enforcement, charges, or other claims, whether contractual, statutory, financial, monetary or otherwise, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, "**Claims**") including, without limiting the generality of the foregoing:
 - (a) any encumbrances or charges created by the Receivership Order;

- (b) any charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* (Alberta) or any other personal property registry system;
- (c) any liens or claims of lien under the *Builders' Lien Act* (Alberta); and
- (d) those Claims listed in **Schedule "C"** hereto,

all of which are collectively referred to as the "**Encumbrances**", which term shall not include the permitted encumbrances, caveats, interests, easements, and restrictive covenants listed in **Schedule "D"** (collectively, "**Permitted Encumbrances**"), and for greater certainty, this Court orders that all Claims including Encumbrances other than Permitted Encumbrances, affecting or relating to the Purchased Assets are hereby expunged, discharged and terminated as against the Purchased Assets.

4. Upon delivery of the Receiver's Closing Certificate, and upon filing of a certified copy of this Order, together with any applicable registration fees, all governmental authorities, in the province of Alberta or any other province (collectively, "**Governmental Authorities**") are hereby authorized, requested and directed to accept delivery of such Receiver's Closing Certificate and certified copy of this Order as though they were originals and to register such transfers, interest authorizations, discharges and discharge statements of conveyance as may be required to convey to the Purchaser or its nominee clear title to the Purchased Assets subject only to Permitted Encumbrances. Without limiting the foregoing:

- (a) the Registrar of Land Title for the Lands (as defined in **Schedule "E"** hereto) shall and is hereby authorized, requested and directed to discharge and expunge the Encumbrances listed in Schedule "C" to this Order and discharge and expunge any Claims including Encumbrances (but excluding Permitted Encumbrances) which may be registered after the date of the Sale Agreement against the Certificate of Title to the Lands; and
- (b) the Registrar of the Alberta Personal Property Registry shall and is hereby directed to forthwith cancel and discharge any registrations at the Alberta Personal Property Registry (whether made before or after the date of this Order) claiming security interests (other than Permitted Encumbrances) in the estate or interest of the Debtors in any of the Purchased Assets which are of a kind prescribed by applicable regulations as serial-number goods.

5. In order to effect the transfers and discharges described above, this Court directs each of the Governmental Authorities to take such steps as are necessary to give effect to the terms of this Order and the Sale Agreement. Presentment of this Order and the Receiver's Closing Certificate

shall be the sole and sufficient authority for the Governmental Authorities to make and register transfers of title or interest and cancel and discharge registrations against any of the Purchased Assets of any Claims including Encumbrances but excluding Permitted Encumbrances.

6. No authorization, approval or other action by and no notice to or filing with any governmental authority or regulatory body exercising jurisdiction over the Purchased Assets is required for the due execution, delivery and performance by the Receiver of the Sale Agreement.
7. Upon delivery of the Receiver's Closing Certificate together with a certified copy of this Order, this Order shall be immediately registered by the Land Titles Registrar notwithstanding the requirements of section 191(1) of the *Land Titles Act*, RSA 2000, c.L-7 and notwithstanding that the appeal period in respect of this Order has not elapsed. The Land Titles Registrar is hereby directed to accept all Affidavits of Corporate Signing Authority submitted by the Receiver in its capacity as Receiver of the Debtors and not in its personal capacity.
8. For the purposes of determining the nature and priority of Claims, net proceeds from sale of the Purchased Assets (to be held in an interest bearing trust account by the Receiver) shall stand in the place and stead of the Purchased Assets from and after delivery of the Receiver's Closing Certificate and all Claims including Encumbrances (but excluding Permitted Encumbrances) shall not attach to, encumber or otherwise form a charge, security interest, lien, or other Claim against the Purchased Assets and may be asserted against the net proceeds from sale of the Purchased Assets with the same priority as they had with respect to the Purchased Assets immediately prior to the sale, as if the Purchased Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale. Unless otherwise ordered (whether before or after the date of this Order), the Receiver shall not make any distributions to creditors of net proceeds from sale of the Purchased Assets without further order of this Court, provided however the Receiver may apply any part of such net proceeds to repay any amounts the Receiver has borrowed for which it has issued a Receiver's Certificate pursuant to the Receivership Order.
9. Except as expressly provided for in the Sale Agreement or by section 5 of the Alberta *Employment Standards Code*, the Purchaser (or its nominee) shall not, by completion of the Transaction, have liability of any kind whatsoever in respect of any Claims against the Debtors.
10. Upon completion of the Transaction, the Debtors and all persons who claim by, through or under the Debtors in respect of the Purchased Assets, and all persons or entities having any Claims of any

kind whatsoever in respect of the Purchased Assets, save and except for persons entitled to the benefit of the Permitted Encumbrances, shall stand absolutely and forever barred, estopped and foreclosed from and permanently enjoined from pursuing, asserting or claiming any and all right, title, estate, interest, royalty, rental, equity of redemption or other Claim whatsoever in respect of or to the Purchased Assets, and to the extent that any such persons or entities remain in the possession or control of any of the Purchased Assets, including accounts receivable, or any artifacts, certificates, instruments or other indicia of title representing or evidencing any right, title, estate, or interest in and to the Purchased Assets, they shall forthwith deliver possession thereof to the Purchaser (or its nominee).

11. The Purchaser (or its nominee) shall be entitled to enter into and upon, hold and enjoy the Purchased Assets for its own use and benefit without any interference of or by the Debtors, or any person claiming by, through or against the Debtors.
12. Immediately upon closing of the Transaction, holders of Permitted Encumbrances shall have no claim whatsoever against the Receiver.
13. The Receiver is directed to file with the Court a copy of the Receiver's Closing Certificate forthwith after delivery thereof to the Purchaser (or its nominee).
14. Pursuant to clause 7(3)(c) of the *Personal Information Protection and Electronic Documents Act* (Canada) and section 20(e) of the *Alberta Personal Information Protection Act*, the Receiver is authorized and permitted to disclose and transfer to the Purchaser (or its nominee) all human resources and payroll information in the Debtors' records pertaining to the Debtors' past and current employees. The Purchaser (or its nominee) shall maintain and protect the privacy of such information and shall be entitled to use the personal information provided to it in a manner which is in all material respects identical to the prior use (of such information) to which the Debtors were entitled.

MISCELLANEOUS MATTERS

15. Notwithstanding:
 - (a) the pendency of these proceedings and any declaration of insolvency made herein;

- (b) the pendency of any applications for a bankruptcy order now or hereafter issued pursuant to the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c.B-3, as amended (the “*BIA*”), in respect of the Debtors, and any bankruptcy order issued pursuant to any such applications;
- (c) any assignment in bankruptcy made in respect of the Debtors; and
- (d) the provisions of any federal or provincial statute,

the vesting of the Purchased Assets in the Purchaser (or its nominee) pursuant to this Order shall be binding on any trustee in bankruptcy that may be appointed in respect of the Debtors and shall not be void or voidable by creditors of the Debtors, nor shall it constitute nor be deemed to be a transfer at undervalue, settlement, fraudulent preference, assignment, fraudulent conveyance, or other reviewable transaction under the *BIA* or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

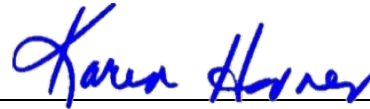
- 16. The Receiver, the Purchaser (or its nominee) and any other interested party, shall be at liberty to apply for further advice, assistance and direction as may be necessary in order to give full force and effect to the terms of this Order and to assist and aid the parties in closing the Transaction.
- 17. This Honourable Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in any of its provinces or territories or in any foreign jurisdiction, to act in aid of and to be complimentary to this Court in carrying out the terms of this Order, to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such order and to provide such assistance to the Receiver, as an officer of the Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.
- 18. Service of this Order shall be deemed good and sufficient by:
 - (a) Serving the same on:
 - (i) the persons listed on the service list created in these proceedings;
 - (ii) any other person served with notice of the application for this Order;
 - (iii) any other parties attending or represented at the application for this Order; and

(iv) the Purchaser or the Purchaser's solicitors; and

(b) Posting a copy of this Order on the Receiver's website at:
<https://www.ksvadvisory.com/experience/case/korite>,

and service on any other person is hereby dispensed with.

19. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.

A handwritten signature in blue ink, reading "Karen Honey", is written above a horizontal line.

Justice of the Court of King's Bench of Alberta

SCHEDULE "A"

FORM OF RECEIVER'S CERTIFICATE

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RECEIVER'S CERTIFICATE

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File No. 500007/005947

Clerk's Stamp

RECITALS

- A. Pursuant to an Order of the Honourable Justice K.M. Horner of the Court of King's Bench of Alberta, Judicial District of Calgary (the "**Court**") dated September 5, 2024, KSV Restructuring Inc. was appointed as the receiver (the "**Receiver**") of all the assets, undertaking and property of Korite International Limited Partnership ("**Korite LP**") and its general partner, Korite International GP Inc. (together, the "**Debtors**").
- B. Pursuant to an Order of the Court dated September 5, 2024, the Court approved the asset purchase agreement dated August 23, 2024 (as may be amended, the "**Sale Agreement**") between Korite LP and Buffalo Rock Mining Co. Ltd. (the "**Purchaser**") and provided for the vesting in the Purchaser (or its nominee) of the Debtors' right, title and interest in and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Receiver to the Purchaser (or its nominee) of a certificate confirming (i) the payment by the Purchaser (or its nominee) of the Purchase Price for the Purchased Assets; (ii) that the conditions to Closing as set

out in the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser (or its nominee); and (iii) the Sale Transaction has been completed to the satisfaction of the Receiver.

- C. Unless otherwise indicated herein, capitalized terms have the meanings set out in the Sale Agreement.

THE RECEIVER CERTIFIES the following:

1. The Purchaser (or its nominee) has paid and the Receiver has received the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the Sale Agreement;
2. The conditions to Closing as set out in the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser (or its nominee); and
3. The Sale Transaction has been completed to the satisfaction of the Receiver.
4. This Certificate was delivered by the Receiver at **[Time]** on **[Date]**.

KSV RESTRUCTURING INC., solely in its capacity as Receiver of the Debtors and not in its personal capacity:

Per: _____

Name:

Title:

SCHEDULE “B”

PURCHASED ASSETS

The Purchased Assets means those “Purchased Assets” as defined in the Sale Agreement, which for reference purposes includes the following (all capitalized terms are as defined in the Sale Agreement):

- (a) all Accounts Receivables (along with any claims in respect thereof);
- (b) all Prepaid Expenses;
- (c) all Assumed Contracts (including, without limitation, all right, title and interest of any Debtor pursuant to: (i) the sales/consignment agreement between Korite LP and Monarch Jewels; (ii) the shopping promotion agreement between Korite LP and HF Group Media Corp.; (iii) the sales representative agreement between Korite LP and The Ignition Brandery, Inc.; and (iv) the onboard media advertising contract between Korite LP and Onboard Media;
- (d) the Mining Property;
- (e) the Leased Real Property;
- (f) all Equipment;
- (g) all Inventory;
- (h) all Intellectual Property;
- (i) all Books and Records;
- (j) all rights under non-disclosure and confidentiality, non-compete, or non-solicitation agreements with employees and agents of the Debtors or with Third Parties to the extent related to the Purchased Assets;
- (k) any claims, refunds, causes of action, rights of recovery, rights of set-off, subrogation and rights of recoupment of the Debtors related to any of the Purchased Assets;
- (l) all rights of the Debtors under or pursuant to all warranties, representations and guarantees made by suppliers, manufacturers and contractors to the extent relating to products sold, or

services provided, to the Debtors or to the extent affecting any Purchased Assets other than any warranties, representations and guarantees pertaining to any Excluded Assets;

- (m) the Historical Resources Act Exemptions, to the extent transferrable to the Purchaser; and
- (n) all goodwill and other intangible assets associated with the Business and the Purchased Assets, including customer and supplier lists;

in each case, for greater certainty, excluding the Excluded Assets.

SCHEDULE “C”

CLAIMS

The Claims to be deleted and expunged from various titles comprising the Lands in connection with the Purchased Assets are as follows:

1. Caveat Re: Agreement Charging Land, registered in favour of CIBC on May 22, 2021, as instrument 211 101 566;
2. Caveat Re: Agreement Charging Land, registered in favour of CIBC on May 22, 2021, as instrument 211 101 567;
3. Caveat re: See Caveat, registered in favour of Korite Minerals Limited on August 16, 1989 as instrument 891 160 429; and
4. Caveat re: See Caveat, registered in favour of Korite Minerals Limited on August 16, 1989 as instrument 891 160 427.

SCHEDULE “D”

PERMITTED ENCUMBRANCES

The Permitted Encumbrances means those “Permitted Encumbrances” as defined in Asset Purchase Agreement.

SCHEDULE "E"

LANDS

Title No. 731 062 804

FIRST

MERIDIAN 4 RANGE 21 TOWNSHIP 7

SECTION 18

THOSE PORTIONS OF THE NORTH WEST QUARTER
WHICH LIE TO THE EAST OF THE ST. MARY'S RIVER
AS SHOWN ON THE TOWNSHIP PLAN DATED ON THE 27TH DAY OF JUNE 1893
CONTAINING 8.50 HECTARES (21 ACRES) MORE OR LESS
EXCEPTING THEREOUT ALL MINES AND MINERALS
AND THE RIGHT TO WORK THE SAME

SECOND

MERIDIAN 4 RANGE 21 TOWNSHIP 7

SECTION 18

ALL THAT PORTION OF THE NORTH EAST QUARTER
WHICH LIES TO THE EAST OF THE ST. MARY'S RIVER
AS SHOWN ON THE TOWNSHIP PLAN DATED 27 JUNE 1893.
CONTAINING 57.9 HECTARES (143 ACRES) MORE OR LESS. EXCEPTING THEREOUT THE
POTHOLE RIVER AS SHOWN ON
SAID TOWNSHIP PLAN.
EXCEPTING THEREOUT ALL MINES AND MINERALS
AND THE RIGHT TO WORK THE SAME

THIRD

MERIDIAN 4 RANGE 21 TOWNSHIP 7

SECTION 18

ALL THAT PORTION OF THE SOUTH WEST QUARTER
WHICH LIES TO THE EAST OF THE ST. MARY'S RIVER
AS SHOWN ON THE TOWNSHIP PLAN DATED 27 JUNE 1893.
CONTAINING 7.892 HECTARES (19.50 ACRES) MORE OR LESS.
EXCEPTING THEREOUT ALL MINES AND MINERALS
AND THE RIGHT TO WORK THE SAME

FOURTH

MERIDIAN 4 RANGE 21 TOWNSHIP 7

SECTION 18

ALL THAT PORTION OF THE SOUTH EAST QUARTER
WHICH LIES TO THE EAST OF THE ST. MARY'S RIVER
AS SHOWN ON THE TOWNSHIP PLAN DATED 27 JUNE 1893.
CONTAINING 52.802 HECTARES (130.50 ACRES) MORE OR LESS.
EXCEPTING THEREOUT ALL MINES AND MINERALS
AND THE RIGHT TO WORK THE SAME

Title No. 159D182

FIRST

ALL MINES AND MINERALS WITHIN, UPON OR UNDER:

MERIDIAN 4 RANGE 21 TOWNSHIP 7
SECTION 18

THAT PORTION OF THE NORTH EAST QUARTER
BOUNDED ON THE WEST BY THE RIGHT BANK OF ST. MARY'S RIVER AND BY THE EAST
BOUNDARY OF THE WEST HALF OF SAID SECTION,
AND ON THE NORTH BY THE LEFT BANK OF THE POT HOLE RIVER,
AS SHOWN ON THE TOWNSHIP PLAN APPROVED 27 JUNE 1893
CONTAINING 52.44 HECTARES (129.60 ACRES) MORE OR LESS
AND THE RIGHT TO WORK THE SAME

SECOND

ALL MINES AND MINERALS WITHIN, UPON OR UNDER:

MERIDIAN 4 RANGE 21 TOWNSHIP 7
SECTION 18

THAT PORTION OF THE SOUTH EAST QUARTER DESCRIBED AS FOLLOWS:
COMMENCING AT THE NORTH EAST CORNER OF SAID QUARTER SECTION,
THENCE SOUTH ALONG THE EAST BOUNDARY THEREOF TO A POINT THEREON
990 FEET NORTH FROM THE SOUTH EAST CORNER THEREOF,
THENCE WEST PARALLEL WITH THE SOUTH BOUNDARY THEREOF TO ITS
INTERSECTION WITH THE RIGHT BANK OF SAID ST. MARY'S RIVER,
THENCE NORTHERLY AND WESTERLY FOLLOWING THE SINUOSITIES OF THE
RIGHT BANK OF SAID RIVER TO ITS INTERSECTION WITH THE WEST BOUNDARY OF SAID
QUARTER SECTION,
THENCE NORTH ALONG SAID WEST BOUNDARY TO ITS INTERSECTION WITH THE NORTH
BOUNDARY THEREOF,
THENCE EAST ALONG SAID NORTH BOUNDARY TO THE PLACE OF COMMENCEMENT, AS
SHOWN ON THE TOWNSHIP PLAN APPROVED 27 JUNE 1893
CONTAINING 36.55 HECTARES (90.38 ACRES) MORE OR LESS
AND THE RIGHT TO WORK THE SAME

THIRD

ALL MINES AND MINERALS WITHIN, UPON OR UNDER:

MERIDIAN 4 RANGE 21 TOWNSHIP 7
SECTION 18

THAT PORTION OF THE WEST HALF
WHICH IS BOUNDED ON THE NORTH WEST, WEST, AND SOUTH WEST BY THE RIGHT BANK
OF ST. MARY'S RIVER,
AS SHOWN ON THE TOWNSHIP PLAN APPROVED 27 JUNE 1893
CONTAINING 16.40 HECTARES (40.50 ACRES) MORE OR LESS
AND THE RIGHT TO WORK THE SAME

Title No. 891053743C

MERIDIAN 4 RANGE 22 TOWNSHIP 7
SECTION 2

PORTION OF THE NORTH EAST QUARTER
WHICH LIES TO THE SOUTH OF THE ST. MARY'S RIVER AS
SHOWN ON THE TOWNSHIP PLAN DATED 6 MAY 1889
CONTAINING 26.3 HECTARES (65 ACRES) MORE OR LESS
EXCEPTING THEREOUT ALL MINES AND MINERALS

Title No. 891053743

MERIDIAN 4 RANGE 22 TOWNSHIP 7
SECTION 11
PORTION OF THE SOUTH EAST QUARTER
WHICH LIES TO THE SOUTH OF THE ST. MARY'S RIVER
AS SHOWN ON THE TOWNSHIP PLAN DATED 6 MAY 1889
CONTAINING 12.74 HECTARES (31.6 ACRES) MORE OR LESS
EXCEPTING THEREOUT ALL MINES AND MINERALS

Title No. 891053743D

MERIDIAN 4 RANGE 22 TOWNSHIP 7
SECTION 1
QUARTER NORTH WEST
EXCEPTING THEREOUT ALL MINES AND MINERALS
AREA: 64.7 HECTARES (160 ACRES) MORE OR LESS

Title No. 891053743B

MERIDIAN 4 RANGE 22 TOWNSHIP 7
SECTION 12
PORTIONS IN THE SOUTH WEST QUARTER
WHICH LIE TO THE SOUTH OF THE ST. MARY'S RIVER
AS SHOWN ON THE TOWNSHIP PLAN DATED 6 MAY 1889
CONTAINING 46.9 HECTARES (116 ACRES) MORE OR LESS
EXCEPTING THEREOUT ALL MINES AND MINERALS

Title No. 891035133C

FIRST
MERIDIAN 4 RANGE 22 TOWNSHIP 7
SECTION 3
THAT PORTION OF THE NORTH WEST QUARTER
WHICH LIES TO THE SOUTH OF THE ST. MARY'S RIVER
AS SHOWN ON THE TOWNSHIP PLAN DATED 6 MAY 1889
CONTAINING 8.78 HECTARES (21.7 ACRES) MORE OR LESS
EXCEPTING THEREOUT ALL MINES AND MINERALS

SECOND
MERIDIAN 4 RANGE 22 TOWNSHIP 7
SECTION 3
THAT PORTION OF THE SOUTH WEST QUARTER
WHICH LIES TO THE SOUTH OF THE ST. MARY'S RIVER
AS SHOWN ON THE TOWNSHIP PLAN DATED 6 MAY 1889
CONTAINING 31.1 HECTARES (76.8 ACRES) MORE OR LESS
EXCEPTING THEREOUT ALL MINES AND MINERALS

Title No. 071384566001

MERIDIAN 4 RANGE 22 TOWNSHIP 6 SECTION 34
THOSE PORTION OF THE NORTH HALF WHICH LIES TO THE SOUTH AND EAST OF ST.
MARY'S RIVER AS SHOWN ON THE TOWNSHIP PLAN APPROVED AT OTTAWA 1 OCTOBER,
1887

CONTAINING 118.1 HECTARES (292 ACRES) MORE OR LESS

EXCEPTING THEREOUT:

PLAN NUMBER HECTARES ACRES MORE OR LESS

ROAD 0713805 0.246 0.608

EXCEPTING THEREOUT ALL MINES AND MINERALS

Title No. 141 184 548 +9

FIRST

ALL MINES AND MINERALS EXCEPT COAL, AND THE RIGHT TO WORK THE SAME
WITHIN, UPON OR UNDER:

MERIDIAN 4 RANGE 22 TOWNSHIP 7

SECTION 2

THOSE PORTIONS OF THE NORTH WEST QUARTER
WHICH LIE TO THE SOUTH OF THE ST. MARY'S RIVER
CONTAINING 20.7 ACRES MORE OR LESS

SECOND

ALL MINES AND MINERALS EXCEPT COAL, AND THE RIGHT TO WORK THE SAME
WITHIN, UPON OR UNDER:

MERIDIAN 4 RANGE 22 TOWNSHIP 7

SECTION 2

PORTION OF THE NORTH EAST QUARTER
WHICH LIES TO THE SOUTH OF THE ST. MARY'S RIVER AS
SHOWN ON THE TOWNSHIP PLAN DATED 6 MAY 1889
CONTAINING 26.3 HECTARES (65 ACRES) MORE OR LESS

THIRD

ALL MINES AND MINERALS EXCEPT COAL, AND THE RIGHT TO WORK THE SAME
WITHIN, UPON OR UNDER:

MERIDIAN 4 RANGE 22 TOWNSHIP 7

SECTION 2

THOSE PORTIONS OF THE SOUTH WEST QUARTER
WHICH LIE TO THE SOUTH OF THE ST. MARY'S RIVER
CONTAINING 74.8 ACRES MORE OR LESS

FOURTH

ALL MINES AND MINERALS EXCEPT COAL, AND THE RIGHT TO WORK THE SAME
WITHIN, UPON OR UNDER:

MERIDIAN 4 RANGE 22 TOWNSHIP 7

SECTION 2

THOSE PORTIONS OF THE SOUTH EAST QUARTER
WHICH LIE TO THE SOUTH OF THE ST. MARY'S RIVER
CONTAINING 73.7 ACRES MORE OR LESS

Title No. 141 188 182 +1

FIRST

ALL MINES AND MINERALS EXCEPT COAL, AND THE RIGHT TO WORK THE SAME
WITHIN, UPON OR UNDER:

MERIDIAN 4 RANGE 22 TOWNSHIP 7

SECTION 12

PORTIONS IN THE SOUTH WEST QUARTER

WHICH LIE TO THE SOUTH OF THE ST. MARY'S RIVER

AS SHOWN ON THE TOWNSHIP PLAN DATED 6 MAY 1889

CONTAINING 46.9 HECTARES (116 ACRES) MORE OR LESS

SECOND

ALL MINES AND MINERALS EXCEPT COAL, AND THE RIGHT TO WORK THE SAME
WITHIN, UPON OR UNDER:

MERIDIAN 4 RANGE 22 TOWNSHIP 7

SECTION 12

PORTIONS IN THE SOUTH EAST QUARTER

WHICH LIES TO THE SOUTH OF THE ST. MARY'S RIVER

AS SHOWN ON THE TOWNSHIP PLAN DATED 6 MAY 1889

CONTAINING 35.64 HECTARES (88.1 ACRES) MORE OR LESS

(collectively, the "**Lands**").