

COURT FILE NUMBER

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

PLAINTIFF

**CANADIAN IMPERIAL BANK OF
COMMERCE**

DEFENDANTS

**KORITE INTERNATIONAL LIMITED
PARTNERSHIP AND KORITE
INTERNATIONAL GP INC.**

DOCUMENT

CONSENT TO ACT AS RECEIVER

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION
OF PARTY FILING
THIS DOCUMENT

Ryan Laity/Jennifer Pepper
Borden Ladner Gervais LLP
1900, 520 – 3rd Avenue SW
Calgary, AB T2P 0R3
Telephone: (604) 632-3544/(604) 640-4106
Email: rlaity@blg.com/ jpepper@blg.com
File No. 500007/005947



KSV Restructuring Inc. hereby consents to its appointment to act as receiver of Korite International Limited Partnership and its general partner, Korite International GP Inc. pursuant to the terms of the proposed form of receivership order, in accordance with, *inter alia*, the *Bankruptcy and Insolvency Act*, RSC 1985, c B-3 and the *Judicature Act*, RSA 2000, c J-2.

DATED at the City of Calgary, in the Province of Alberta, this 25th day of August, 2024.

KSV RESTRUCTURING INC.

DocuSigned by:

A handwritten signature in blue ink, appearing to read "J. Knight", enclosed within a blue DocuSign signature box.

Per:

87E48B2D2D52481...

Name: Jason T. Knight

Title: Managing Director