

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

THE HONOURABLE ) WEDNESDAY, THE 20<sup>TH</sup>  
JUSTICE STEELE ) DAY OF DECEMBER 2023

B E T W E E N:

**MARSHALLZEHR GROUP INC.**

Applicant

- and -

**LA PUE INTERNATIONAL INC.**

Respondent

**ORDER  
(Sale Process Approval)**

**THIS MOTION**, made by KSV RESTRUCTURING INC. in its capacity as Court-appointed receiver, without security (in such capacities, the “**Receiver**”), over all assets, undertakings and properties La Pue International Inc. (the “**Debtor**”) for an order, *inter alia*, approving a sale process (the “**Sale Process**”) for the Debtor’s property, including the real property municipally known as 5528 Ferry Street, Niagara Falls, Ontario (the “**Real Property**”), was heard this day via Zoom videoconference at 330 University Avenue, Toronto, Ontario.

**ON READING** the First Report of the Receiver dated December 13, 2023 and on hearing the submissions of counsel for the Receiver, and such other counsel as are present and listed on the counsel slip,

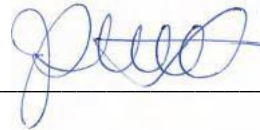
**SERVICE**

1. **THIS COURT ORDERS** that the time for service and filing of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

**APPROVAL OF SALE PROCESS**

2. **THIS COURT ORDERS** that the Listing Agreement between the Receiver and Colliers Macaulay Nicolls Inc., for the sale of the Real Property substantially in the form attached as Appendix A to the First Report (the "**Listing Agreement**") be and hereby is approved and the Receiver is authorized to engage Colliers as a listing agent for the sale of the Real Property on the terms set out in the Listing Agreement.

3. **THIS COURT ORDERS** that the Sale Process, as described in section 3.2 of the First Report, be and is hereby approved and the Receiver is hereby authorized to perform its obligations under and in accordance with the Sale Process and to take such further steps as it considers necessary or desirable in carrying out the Sale Process.



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Applicant

Respondent

Court File No. CV-23-00700695-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

PROCEEDING COMMENCED AT  
TORONTO

**SALE PROCESS APPROVAL ORDER**

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**Lawyers for KSV Restructuring Inc., in its capacity  
as Court-Appointed Receiver**