

COURT OF APPEAL FOR ONTARIO

B E T W E E N:

MARSHALLZEHR GROUP INC.

Applicant
(Respondent)

- and -

LA PUE INTERNATIONAL INC.

Respondent
(Appellant)

**IN THE MATTER OF AN APPLICATION UNDER SUBSECTION 243(1) OF THE
BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-3, AS AMENDED, AND
SECTION 101 OF THE *COURTS OF JUSTICE ACT*, R.S.O. 1990, c. C.43, AS AMENDED**

APPELLANT'S CERTIFICATE RESPECTING EVIDENCE

The Appellant certifies that the following evidence is required for the appeal, in the Appellant's opinion:

1. The Motion Record of KSV Restructuring Inc., dated December 11, 2024 and appendices attached thereto;
2. Affidavit of Lynda Christodoulou, sworn June 20, 2024, and the exhibits attached thereto;
3. Tab B to Third Report of KSV Restructuring Inc., Redacted Asset Purchase Agreement dated April 4, 2024;
4. Responding Motion Record of La Pue International Inc., dated December 17, 2024 and the exhibits thereto; and
5. The Endorsement and Approval and Vesting Order of the Honourable Justice Jane Dietrich, dated January 7, 2025.

DATE: January 16, 2025

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TO: SERVICE LIST

MARSHALLZEHR GROUP INC.
Applicant (Respondent on Appeal)

- and -

LA PUE INTERNATIONAL INC.
Respondent (Appellant)

Court File No. CV-23-00700695-00CL
Court of Appeal File No.

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Proceedings Commenced at TORONTO

**APPELLANT'S CERTIFICATE
RESPECTING EVIDENCE**

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