

LoyaltyOne, Co. (the "Applicant")
Preliminary list of creditors as at April 11, 2024
(Unaudited; \$C)

Please note the following:

1. This list of creditors has been prepared from information contained in the books and records of LoyaltyOne, Co. as at the filing date, supplemented to add a balance owing based on a tax assessment received from Canada Revenue Agency and the contract counterparties whose agreements were disclaimed over the course of the CCAA proceedings.
2. The amounts included in this list of creditors may not include all un-invoiced amounts, nor have the amounts been adjusted for any amounts that may also be receivable from creditors.
3. This list of creditors has been prepared without admission as to the liability for, or quantum of, any of the amounts shown.
4. To date, a claims procedure has not been approved by the Court. It is through a claims procedure that creditor claims will be reviewed and
5. Amounts in U.S. currency have been converted into Canadian dollars at an exchange rate of US\$1.00: C\$1.36
6. An amount owing of \$1 represents an unknown amount.

CREDITOR NAME	TOTAL BALANCE \$CAD
<u>SECURED CREDITORS</u>	
BANK OF AMERICA, N.A. AS ADMINISTRATIVE AGENT FOR THE CREDIT AGREEMENT LENDERS	767,650,640
RBC INVESTOR SERVICES TRUST AS TRUSTEE OF THE RESERVE FUND	1
WELLS FARGO EQUIPMENT FINANCE COMPANY	1
TOTAL SECURED CREDITORS	767,650,642

<u>UNSECURED CREDITORS</u>	
1916787 ONTARIO LTD	43,409
351 KING EAST LIMITED PARTNERSHIP	1,095,439
ACCLAIM ABILITY MANAGEMENT	1
ACHIEVERS SOLUTIONS INC	19,125
ACNIELSEN	15,750
ADOBE SYSTEMS INCORPORATED	2,233,594
AER LINGUS PLC	4,251
AEROMEXICO	9,462
AIR CANADA	2,247,087
AIR CANADA VACATIONS	1,441
AIR FRANCE	26,127
AIR NEW ZELAND - DOMESTIC	11,107
AIR NORTH	4,411
AIR PACIFIC	7,350
AIRTRANSAT	111,936
AKALIA INTERACTIVE INC	15,942
AKAMAI TECHNOLOGIES CANADA INC.	42,907
ALASKA AIRLINES	12,651
ALIDA	145,332
ALLCARD LTD.	98,047
ALLSTREAM BUSINESS INC.	110,794
ALVARIA INC	81,140
AMAZON WEB SERVICES CANADA INC	813,770
AMAZON WEB SERVICES INC	42,630
AMERICAN AIRLINES INC.	111,324
AMERICAN EXPRESS CC (PERSONAL SHOPPER)	240,301
ARCHITECH SOLUTIONS CONSULTING SVS, INC.	148,148

UNSECURED CREDITORS

ARMOR DEFENSE INC	27,601
ASPEN PROPERTIES GP INC	1,811
AUDITBOARD	30,663
AUSTRIAN AIRLINES	1,234
AVISON YOUNG COMMERCIAL REAL ESTATE	230,794
BELL CANADA	13,857
BLACKBIRD LAB	667,923
BLAKE, CASSELS & GRAYDON LLP	1
BOUNTEOUS CANADA INC	1
BRITISH AIRWAYS	36,722
BROKEN HEART LOVE AFFAIR INC	90,750
BULLFROG POWER, INC.	9,301
BWIA WEST INDIES AIRWAYS	7,058
CALM AIR INTERNATIONAL LTD.	1,492
CANADA POST CORPORATION	1
CANADA REVENUE AGENCY	72,769,841
CASSELS BROCK & BLACKWELL LLP	79,923
CATHAY PACIFIC AIRWAYS LTD.	2,329
CENTRAL MOUNTAIN AIR LTD.	4,308
CHARTER TELECOM INC	31,267
CLARITY HOSTED SOLUTIONS	164,246
CLICKINSIGHT CORPORATION	38,702
COBER	1,932
COMMERSIVE SOLUTIONS CORP	126,093
CONDOR FLUGDIENST GMBH	3,762
CONTENTFUL INC	132,075
CONTRACTORS AND CONSULTANTS	77,475
CONVERGINT TECHNOLOGIES LTD	1
CROSSAIR A.G.	2,985
DANDELION INC	63,532
DATABRICKS INC	56,787
DATAFIX DIVISION	51,257
DEAL IQ INC.	31,329
DELTA AIR LINES INC.	274,093
DESTECH	108,576
ELEMENT TECHNOLOGIES LLC	44,421
EMIRATES AIRLINES	4,318
EMPLOYEES	1
EPSILON DATA MANAGEMENT LLC	159,397
ESTRUXTURE CANADA INC	66,410
FACEBOOK CANADA LTD	234,461
FELDMAN DAXON PARTNERS INC.	1
FIRST GULF	76,767
FIX MY COMPUTER NOW INC.	11,507
FOGLER, RUBINOFF LLP	43,437
FUSE CREATE INC	70,465
GENESYS CLOUD SERVICES CORP	505,104
GESTION 1800 MCGILL COLLEGE INC IN TRUST	35,976
GLOBANT LLC	2,471,754
HAVAS CANADA	48,760
HAYNES AND BOONE	133,976

UNSECURED CREDITORS

HEADSPACE INC	19,558
HIT PLAY TECHNOLOGIES INC	34,913
HR STRATEGIES CONSULTING INC.	127,223
IBERIA-LINEAS AEREAS DE ESPANA	4,250
ICELANDAIR-FLUGLEIDIR	9,839
IGNITE COLLABORATION SERVICES GROUP INC.	51,493
INDEED IRELAND OPERATIONS LTD	104,418
INFOSTRUX	80,541
INSIGHT CANADA INC.	46,774
INSIGHT GLOBAL CANADA INC	39,880
INTAIR	2,363
INTERACTIVE ADVERTISING BUREAU OF CANADA	16,950
IRVING OIL MARKETING G.P.	16,432
KENYA AIRWAYS	4,805
KLM-ROYAL DUTCH AIRLINES	26,680
KPMG LLP CANADA	84,637
LAN-LINEA AEREA NACIONAL-CHILE	2,770
LAVERY DE BILLY LLP - LAVERY LAWYERS	4,995
LE GROUPE JEAN COUTU PJC	62,681
LEADERSHIP LENS INC.	25,707
LEE HECHT HARRISON KNIGHTSBRIDGE CORP	11,300
LIFEWORKS	4,661
LINKEDIN CORPORATION	473,379
LOOKER	265,323
LOT-POLISH AIRLINES	4,344
LUCIDWORKS INC	452,627
LUFTHANSA GERMAN AIRLINES	11,834
MALAYSIAN AIRLINES SYSTEM	4,010
MANITOBA FINANCE	24,440
MANPOWER SERVICES CANADA LIMITED	22,125
MARKS & CLERK CANADA	1
MASTERCARD INTERNATIONAL	23,882
MCKINSEY & COMPANY CANADA	3,570,800
MEDIA EXPERTS IPG INC	170,586
METRO ONTARIO INC	67,383
MICROSOFT CORPORATION	1,127
MILLER THOMSON LLP	30,486
MINISTER OF FINANCE (BRITISH COLUMBIA)	58,952
MINISTER OF FINANCE (SASKATCHEWAN)	15,023
MONERIS SOLUTIONS CORPORATION	67,800
MULESOFT	23,425
NEPTUNE RETAIL SOLUTIONS	26,894
NLI INTERNATIONAL	7,360
NLI INTERNATIONAL	293,125
NLI SOLUTIONS	851,564
NLI SOLUTIONS	314,116
OLIVIA ROMALIS CONSULTING	1,280
OPENJAW TECHNOLOGIES LTD	321,315
OPMPROS	61,309
OSLER, HOSKIN & HARCOURT, LLP	8,590
PACIFIC COASTAL	10,503

UNSECURED CREDITORS

PATHWAY	121,663
PATHWAY COMMUNICATIONS	112,928
PEOPLE MACHINE INC	104,330
PEOPLE2.0 WORKFORCE SERVICES CANADA ULC	55,378
PHARMASAVE DRUGS (EAST) LTD.	4,122
PHILIPPINE AIRLINES INC.	4,031
PINTEREST INC	7,878
PLANVIEW INC	24,982
POINTS TRAVEL INC.	430,335
POMP AND CIRCUMSTANCE PR	385,063
PORTER AIRLINES	226,349
PROMOTION SOLUTIONS	25,087
PROVINCIAL AIRLINES	100,335
PSYCHOMETRICS CANADA LTD	7,119
PwC	334,941
QUICKBASE INC	48,867
RANDSTAD ENGINEERING	29,493
RECEIVER GENERAL FOR CANADA	2,195,848
RECIPE UNLIMITED CORPORATION	3,843
RED LABEL VACATIONS INC.	184,258
REWARDOPS INC	114,762
REWARDSOPS INC.	34,337
RHR CANADA LIMITED	22,379
RICOH CANADA INC.	36,310
RIGHT SLEEVE MARKETING	4,469
ROADMUNK INC	4,173
ROBERT HALF CANADA INC	55,505
ROGERS MEDIA INC.	23,789
ROVER LABS INC	143,600
ROYAL JORDANIAN	5,791
RSOLUTIONS CORPORATIONS	60,261
SABRE	15,631
SALESFORCE.COM CANADA CORP	354,178
SATA INTL	8,713
SERVEVITA	1,259
SERVICEMASTER CONTRACT SERVICES	4,822
SHELL CANADA LIMITED	137,721
SINGER BUSINESS LAW	3,026
SINGH LAMARCHE LLP	1
SITEIMPROVE INC	37,601
SKYLINK TRAVEL INC.	15,233
SOBEYS IGA	152,960
SOBEYS WEST	26,258
SPEAKERS SPOTLIGHT	1
SPLUNK, INC.	451,061
SQUARE CROP STUDIOS INC	26,883
ST JOSEPH PRINTING LIMITED	7,063
SUN LIFE ASSURANCE COMPANY	695,389
TEKSYSTEMS CANADA CORP	64,127
TELUS	1,121
TETRAD COMPUTER APPLICATIONS, INC.	14,011

UNSECURED CREDITORS

THINKWRAP SOLUTIONS INC.	28,391
THIRD OCTET INC	107,520
TIKTOK CANADA	18,442
TIMBER MART MEMBER SERVICES	2,583
TRISEPT SOLUTIONS	353,116
UNIT4 BUSINESS SOFTWARE	52,926
VERYFI	17,810
VIA RAIL CANADA INC.	1,160
WEIRFOULDS LLP	1
WESTJET AIRLINES	1,865,972
WESTJET VACATIONS	2,067
ZAYO CANADA	25,028
ZOOMINFO	28,832
FIRST GULF KEC DEVELOPMENT LIMITED	1
1800 MCGILL COLLEGE MANAGEMENT INC	1
ASPEN PROPERTIES LTD	1
BLACK & MCDONALD	1
SERVICEMASTER	1
RICOH	1
BULLFROG	1
TERMINIX	1
CASCADES RECOVERY INC	1
STEMS INTERIOR LANDSCAPING INC.	1
WALKER ENVIRONMENTAL	1
RENTOKIL CANADA CORP DBA AMBIUS	1
HIGHLAND MECHANICAL	1
HIT PLAY	1
CHUBB (AKA ACE)	1
SUNLIFE	1
HEADSPACE	1
CLOUDMD	1
MINDBEACON HEALTH INC.	1
BENEFITS BY DESIGN	1
ACHIEVERS	1
LINKEDIN	1
INDEED/GLASSDOOR	1
PEOPLE INSIGHT (QUIRC)	1
KORN FERRY	1
ADP	1
GENESYS CLOUD SERVICES	1
HAVAS CANADA HOLDINGS INC.	1
AVISON YOUNG COMMERCIAL REAL ESTATE SERVICES LP	1
KPMG LLP	1
LEE HECHT HARRISON KNIGHTSBRIDGE CORP.	1
MILLER THOMSON LLP	1
RIGHTSLEEVE MARKETING	1
NOAH JOSEPH SINGER	1
SINGER BUSINESS LAW	1
BORDEN LADNER GERVAIS LLP	1
ARCHITECH SOLUTIONS CONSULTING SERVICES INC.	1
MCKINSEY & COMPANY CANADA	1

UNSECURED CREDITORS

SUSSEX STRATEGY GROUP INC.	1
FOGLER RUBINOFF LLP	1
LAVERY DE BILLY LLP	1
ROSENBAUM IP PC	1
PSYCHOMETRICS CANADA LTD.	1
STERLING TALENT SOLUTIONS CANADA CORPORATION	1
OPENJAW TECHNOLOGIES LIMITED	1
TROUTMAN PEPPER	1
CMC+CO LTD	1
ORACLE AMERICA INC	1
HILGERS GRABEN	1
DENTONS CANADA LLP	1
BREAD FINANCIAL HOLDINGS, INC.	1
TOTAL UNSECURED CREDITORS	<hr/> 104,139,603 <hr/>

GRAND TOTAL	<hr/> 871,790,245 <hr/>
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