
NOTICE OF CLAIMS BAR DATE

IN RESPECT OF CLAIMS AGAINST LWP CAPITAL INC., FORMERLY “LEGUMEX WALKER INC.”, AND ITS FORMER DIRECTORS AND OFFICERS

**IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,
R.S.C. 1985, c. C-44, AS AMENDED**

PLEASE TAKE NOTICE that this notice is being published pursuant to an order of the Ontario Superior Court of Justice (Commercial List) dated January 11, 2016 (the “Claims Procedure Order”). All capitalized terms in this Notice are defined in the Claims Procedure Order, a copy of which can be found on the website of the Liquidator, KSV Advisory Inc., at www.ksvadvisory.com.

Any Person who believes that it has a Claim against LWP Capital Inc., formerly Legumex Walker Inc. (“LWP”), or a former Director or Officer of LWP, should send a Proof of Claim to the Liquidator to be received **by the Liquidator by 5:00 p.m. local Toronto time on March 15, 2016 or such other date as ordered by the Court (the “Claims Bar Date”)**.

CLAIMS WHICH ARE NOT RECEIVED BY THE CLAIMS BAR DATE WILL BE FOREVER BARRED AND EXTINGUISHED.

A copy of the Claims Procedure Order providing a full definition of Claims being called for can be found on the Liquidator’s website at: www.ksvadvisory.com.

Claimants who require a Proof of Claim form may access the form at the Liquidator’s website at www.ksvadvisory.com or they may contact the Liquidator (Attention: Amanda Bezner, Telephone: 416.932.6020) to obtain a hard copy of the Proof of Claim and/or the Claims Procedure Order.

Claimants should file their Proof of Claim with the Liquidator by mail, facsimile, email, courier or hand delivery, so that the Proof of Claim is actually received by the Liquidator by the Claims Bar Date at the address below.

Address of the Liquidator

KSV Advisory Inc.,
in its capacity as the liquidator of LWP Capital Inc.,
formerly Legumex Walker Inc.
150 King Street West, Suite 2308
Toronto, ON M5H 1J9

Attention: Amanda Bezner
Fax: 416.932.6266
E-mail: abezner@ksvadvisory.com