Court File No. CV-16-11242-00CL

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

IN THE MATTER OF THE LIQUIDATION OF LWP CAPITAL INC. PURSUANT TO SECTION 211 OF THE *CANADA BUSINESS CORPORATIONS ACT*, R.S.C. 1985, c. C-44, AS AMENDED

and

KSV ADVISORY INC. IN ITS CAPACITY AS LIQUIDATOR OF LWP CAPITAL INC.

Applicant

LIQUIDATOR'S TERMINATION CERTIFICATE

RECITALS

- A. KSV Advisory Inc. ("KSV") was appointed as liquidator (in such capacity, the "Liquidator") of LWP Capital Inc. (formerly Legumex Walker Inc.) ("LWP") in proceedings commenced under the *Canada Business Corporations Act*, R.S.C. 1985, c. C-44, as amended (the "CBCA") pursuant to a Liquidation Order of the Ontario Superior Court of Justice (Commercial List) (the "Court") dated January 11, 2016 (Court File No. CV-16-11242-00CL) (the "Liquidation Proceedings").
- B. Pursuant to an Order of this Court dated December 4, 2024 (the "**Termination Order**"), among other things, KSV shall be discharged as Liquidator and the Liquidation Proceedings shall be terminated upon the service of this Liquidator's Termination Certificate on the service list in the Liquidation Proceedings, all in accordance with the terms of the Termination Order.

THE LIQUIDATOR HEREBY CERTIFIES the following:

1. To the knowledge of the Liquidator, all matters to be attended to in connection with the Liquidation Proceedings have been completed.

Court File No./N° du dossier du greffe : CV-16-00011242-00CL

ACCORDINGLY, the Termination Time (as defined in the Termination Order) has occurred.

DATED at Toronto, Ontario this 30th day of December, 2024.

KSV ADVISORY INC., solely in its capacity as Court-appointed Liquidator of LWP and not in its personal or corporate capacity

Per:

Name: David Sieradzki Title: Managing Director Electronically filed / Déposé par voie électronique : 30-Dec-2024 Toronto Superior Court of Justice / Cour supérieure de justice

IN THE MATTER OF THE LIQUIDATION OF LWP CAPITAL INC.

Court File No. CV-16-11242-00CL

PURSUANT TO SECTION 211 OF THE CANADA BUSINESS CORPORATIONS ACT, R.S.C. 1985, c. C-44, AS AMENDED

and

KSV ADVISORY INC. IN ITS CAPACITY AS LIQUIDATOR OF LWP CAPITAL INC.

Applicant

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

Proceeding commenced at TORONTO

TERMINATION CERTIFICATE

OSLER, HOSKIN & HARCOURT LLP

100 King Street West 1 First Canadian Place Suite 6200, P.O. Box 50 Toronto ON M5X 1B8

Marc Wasserman (LSO# 44066M)

Tel: 416.862.4908

Email: mwasserman@osler.com

Martino Calvaruso (LSO# 57359Q)

Tel: 416.862.6665

Email: mcalvaruso@osler.com

Marleigh Dick (LSO# 79390S)

Tel: 416.862.4725 Email: mdick@osler.com

Tiffany Sun (LSO# 84440N)

Tel: 416.862.4932 Email: tsun@osler.com

Fax: 416.862.6666

Lawyers for the Applicant