

COURT OF APPEAL FOR ONTARIO

B E T W E E N:

SKYMARK FINANCE CORPORATION

Applicant

and

MAHAL VENTURE CAPITAL INC. and GOLDEN MILES FOOD
CORPORATION

Respondents

**MNP LTD., IN ITS CAPACITY AS
COURT APPOINTED RECEIVER OF 12175622 CANADA INC.
AND GPM FOOD INC., CERTIFICATE OF EVIDENCE**

The Appellant, MNP Ltd., in its capacity as Court Appointed Receiver of 12175622 Canada Inc. and GPM Food Inc. and without personal or corporate liability (the “**MNP Receiver**”) certifies that the following evidence is required for the appeal, in the MNP Receiver’s opinion:

1. The Motion Record of KSV Restructuring Inc. (the “**KSV Receiver**”), in its capacity as licensed insolvency trustee of the Respondents, including:
 - (a) the Sixth Report of the KSV Receiver, dated March 26, 2024 (the “**Sixth Report**”);
 - (b) the Supplement to the Sixth Report of the KSV Receiver, dated April 3, 2024 (the “**Supplement**”); and

- (c) the Second Supplement to the Sixth Report of the KSV Receiver, dated May 10, 2024 (the “**Second Supplement**”, together with the Sixth Report and the Supplement, the “**Consolidated Sixth Report**”);
2. The Affidavit of Dale Snider, affirmed April 25, 2024 (the “**Snider Affidavit**”); and
3. The Affidavit of Pat Telfer, affirmed May 2, 2024 (the “**Telfer Affidavit**”).

June 28, 2024

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Canada Inc. and GPM Food Inc.

TO: **THE SERVICE LIST**

SKYMARK FINANCE CORPORATION
Applicant

-and- MAHAL VENTURE CAPITAL INC. and GOLDEN MILES
FOOD CORPORATION
Respondents

Court of Appeal No.
Court File No. CV-21-00664778-00CL

COURT OF APPEAL FOR ONTARIO

PROCEEDING COMMENCED AT
TORONTO

**MNP LTD.
CERTIFICATE RESPECTING EVIDENCE**

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File Number: T1033017