

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.
C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF NEXIENT
LEARNING INC. AND NEXIENT LEARNING CANADA INC. (the "Applicants")

July 6/09

Order:

1) On consent, it is ordered that the charge
to be raised is cap of
\$650,000 from the 50,000

2) Matter adj'd to
Wed July 8 before me.

(sbr.)

Peter A. C. C. J.

July 06, 2009

Court File No. 09-8257-00CL

ONTARIO

SUPERIOR COURT OF JUSTICE -
COMMERCIAL LIST

Proceeding commenced at Toronto

LATE FILING

REPORT OF RSM RICHTER INC.
AS CCAA MONITOR OF
NEXIENT LEARNING INC., AND
NEXIENT LEARNING CANADA INC.

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