ksv advisorv inc.



150 King Street West, Suite 2308 Toronto, Ontario, M5H 1J9 T +1 416 932 6262 F +1 416 932 6266

ksvadvisory.com

Estate File No. 32-2714829

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF O.B. WIIK CANADA LTD., OF THE TOWN OF SIMCOE, IN THE PROVINCE OF ONTARIO CREDITOR PACKAGE

April 1, 2021

To: Creditors of O.B. Wiik Canada Ltd. (the "Company")

On March 24, 2021, the Company filed a proposal ("Proposal") with the Office of the Superintendent of Bankruptcy (Canada). KSV Restructuring Inc. is the Proposal Trustee ("Proposal Trustee") of the Company.

You are receiving this package because you are either a creditor or a potential creditor of the Company. In this regard, enclosed please find the Trustee's Report to Creditors ("Report"), which attaches:

- a) the Proposal (Appendix "A");
- b) a Certificate of Filing of the Proposal (Appendix "B");
- c) a Proof of Claim Form, Proxy, Instruction Letter and Voting Letter (Appendix "C");
- d) a Notice of Proposal to Creditors (Appendix "D");
- e) the Statement of Affairs summary (Appendix "E"); and
- f) a List of Creditors (Appendix "F").

As detailed in the Report, to vote on the Proposal, a creditor of the Company must file a proof of claim with the Proposal Trustee prior to the meeting to consider the Proposal on April 14, 2021 at 10 a.m. (Toronto Time). Creditors can vote at the meeting by attending in person (virtually) or by submitting a voting letter to the Proposal Trustee prior to the meeting. Creditors can also vote by way of proxy and can identify the Proposal Trustee as their proxy.

Should you have any questions on any of the enclosed materials, please contact the undersigned.

KSV RESTRUCTURING INC.

KSV Bestructuring Inc.

IN ITS CAPACITY AS PROPOSAL TRUSTEE OF

O.B. WIIK CANADA LTD.

AND NOT IN ITS PERSONAL CAPACITY