

Industry Canada Office of the Superintendent

Industrie Canada

Office of the Superintendent Bureau du surintendant des faillites Canada

District ofAlbertaDivision No.02 - CalgaryCourt No.25-2958977Estate No.25-2958977

In the Matter of the Notice of Intention to make a proposal of:

OGEN Holdings Ltd.

Insolvent Person

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

June 26, 2023

Date: June 26, 2023, 13:43

Official Receiver

<u>CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL</u> <u>Subsection 50.4 (1)</u>

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

E-File/Dépôt Electronique

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