

District of: Alberta  
Judicial Centre: Calgary  
Court No.: 25-2958977 & 25-2958981  
Estate No.: 25-2958977 & 25-2958981

**CONVENIENCE CREDITOR ELECTION FORM**

**IN THE MATTER OF THE PROPOSAL OF  
OGEN HOLDINGS LTD. AND OGEN LTD.  
IN THE CITY OF CALGARY, IN THE PROVINCE OF ALBERTA**

I, \_\_\_\_\_, creditor (or I, , representative of \_\_\_\_\_, creditor) (the “**Creditor**”), of \_\_\_\_\_ (name of city, town, or village), a creditor in the above matter for the sum of \$ \_\_\_\_\_, hereby elect to receive, pursuant to paragraph 6.5 (b) of the Proposal of OGEN Holdings Ltd. and OGEN LTD. filed on September 1, 2023, the following convenience distribution:

100% of the Creditor’s proven claim to the maximum amount of \$20,000.

Such distribution is to be in full and final satisfaction of the Creditor’s claim against OGEN Holdings Ltd. and OGEN Ltd., pursuant to the Proposal filed on the 1st day of September 2023.

Dated at \_\_\_\_\_, this \_\_\_\_ day of \_\_\_\_\_, 2023.

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Signature of Creditor

\_\_\_\_\_  
Name of Witness

\_\_\_\_\_  
Name of Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer  
(if Corporate Creditor)

**Return To:**  
KSV Restructuring Inc. – Licensed Insolvency Trustee  
Suite 1165, 324 – 8th Avenue SW  
Calgary, Alberta T2P 2Z2  
Phone: (587) 287-2670 | Fax: (416) 932-6266  
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