

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2958977, 25-2958981
Estate No. 25-2958977, 25-2958981

Proxy / Voting letter

In the Matter of the Proposal of
OGEN Holdings Ltd. and OGEN Ltd.
of the City of Calgary, in the Province of Alberta

I, _____, of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____, creditor (or I, _____, representative of _____, creditor), of _____, a creditor in the above matter for the sum of \$ _____, hereby request the trustee acting with respect to the proposal of OGEN Holdings Ltd. and OGEN Ltd., to record my vote _____ (for or against) the acceptance of the proposal as made on the _____ day of _____, _____.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____

Name and Title of Signing Officer

Return To:

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