



Court File No. 31-2943175  
Estate File No. 31-2943175

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**(COMMERCIAL LIST)**

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A  
PROPOSAL OF PLANET ENERGY (ONTARIO) CORP.**

**AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A  
PROPOSAL OF PLANET ENERGY (B.C.) CORP.**

**SALE PROCESS CERTIFICATE**

**RECITALS**

I. Pursuant to the Order of the Honourable Madam Justice Steele of the Ontario Superior Court of Justice (Commercial List) (the “**Court**”) dated June 8, 2023, KSV Restructuring Inc. was appointed as the interim receiver (in such capacity, the “**Interim Receiver**”), without security, of the property, assets and undertakings of Planet Energy (Ontario) Corp. and Planet Energy (B.C.) Corp. (together, “**Planet Energy**”).

II. Pursuant to the Order of the Honourable Justice Osborne dated July 4, 2023 (the “**Sale Process Approval Order**”), the Court approved a sale process in respect of Planet Energy’s business and assets to be conducted by the Interim Receiver (the “**Sale Process**”), which process shall commence upon the filing of a sale process certificate and upon serving the sale process certificate on the service list in these proceedings and the NOI proceedings commenced by Planet Energy under the *Bankruptcy and Insolvency Act* (Canada).

**THE INTERIM RECEIVER HEREBY GIVES NOTICE** of the following:

1. in accordance with the Sale Process Approval Order, upon filing this Certificate with the Court and serving it upon the above-noted parties, the Interim Receiver shall commence the Sale Process; and

2. this Certificate was filed by the Interim Receiver at 11:30am on July 5, 2023.

**KSV Restructuring Inc.**, in its capacity as Court-appointed Interim Receiver of Planet Energy (Ontario) Corp. and Planet Energy (B.C.) Corp. and not in its personal or corporate capacity.



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Name: David Sieradzki  
Title: Managing Director

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**PROCEEDINGS COMMENCED AT TORONTO**

**SALE PROCESS CERTIFICATE**

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Lawyers for KSV Restructuring Inc., in its capacity as Interim  
Receiver