

No. S-228723  
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, S.B.C. 2002, c. 57

AND

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF  
PURE GOLD MINING INC.

PETITIONER

**ORDER MADE AFTER APPLICATION**

BEFORE ) THE HONOURABLE JUSTICE WALKER ) March 7, 2023  
) )

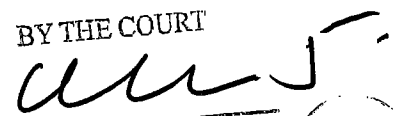

ON THE APPLICATION of the petitioner, Pure Gold Inc. (the "**Applicant**"), coming on for hearing at Vancouver, British Columbia on the 7<sup>th</sup> day of March 2023; AND ON HEARING Peter Bychawski and Peter L. Rubin, counsel for the Applicant, and those other counsel listed on Schedule "A" hereto; AND UPON READING Affidavit #5 of Chris Haubrich, affirmed on March 2, 2023 (the "**Fifth Haubrich Affidavit**"), and the Third Report of KSV Restructuring Inc. dated March 2, 2023; AND pursuant to the *Companies' Creditors Arrangement Act*, RSC 1985 c. C-36, as amended, the British Columbia *Supreme Court Civil Rules*, and the inherent jurisdiction of this Honourable Court;

**THIS COURT ORDERS AND DECLARES that:**

1. The Stay Period (as defined in paragraph 13 of the Amended and Restated Initial Order of this Court pronounced on November 9, 2022) is hereby extended until and including May 8, 2023.
2. Endorsement of this Order by counsel appearing on this application other than counsel for the Applicant is hereby dispensed with.

ENDORSEMENTS ATTACHED

51371059

BY THE COURT  
  
 REGISTRAR  


THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



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Signature of Peter Bychawski  
Lawyer for the Applicant

BY THE COURT.



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Registrar

**Schedule "A"**

<b>Counsel Name</b>	<b>Party Represented</b>
Kibben Jackson	KSV Restructuring Inc.
Colin Brousson	Sprott Private Resource Lending II (Collector), LP, Sprott Private Resource Lending II (CO), Inc., and Sprott Resource Lending Corp.

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