

Industry Canada Office of the Superintendent

Industrie Canada Bureau du surintendant

of Bankruptcy Canada Bureau du surintend bankruptcy Canada des faillites Canada

District of Ontario Division No. 09 - Toronto Court No. 31-2941767 Estate No. 31-2941767

In the Matter of the Notice of Intention to make a proposal of:

Scotch & Soda Retail Canada Inc.

Insolvent Person

KSV RESTRUCTURING INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

May 08, 2023

<u>CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL</u> <u>Subsection 50.4 (1)</u>

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act;

Pursuant to subsection 69. (1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

E-File/Dépôt Electronique

Date: May 08, 2023, 13:21 Official Receiver 151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

Canada