Bankruptcy File No.: BK-11-00158287-0032

ONTARIO SUPERIOR COURT OF JUSTICE IN BANKRUPTCY AND INSOLVENCY

| ASSOCIATE |) | TUESDAY, THE 13 TH DAY |
|------------------|---|-----------------------------------|
| |) | |
| JUSTICE ILCHENKO |) | OF AUGUST, 2024 |

IN THE MATTER OF THE BANKRUPTCY OF SKD COMPANY, A PARTNERSHIP OF NMC CANADA, INC. AND 2515080 NOVA SCOTIA COMPANY ORDER

(Appointment of Trustee)

THIS MOTION, brought by KSV Restructuring Inc. ("KSV"), an interested person under s. 41(11) of the *Bankruptcy and Insolvency Act*, R.S.C. 1988 c. B-3 (the "BIA"), for an order, *inter alia*, appointing KSV as trustee (the "Trustee") of the bankrupt estate of SKD Company ("SKD"), NMC Canada, Inc. ("NMC") and 2515080 Nova Scotia Company ("251") (collectively, the "Bankrupt") was heard virtually on this day.

SERVICE

1. **THIS COURT ORDERS** that the time for service and filing of the Notice of Motion and the Motion Record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

APPOINTMENT OF TRUSTEE

- 2. **THIS COURT ORDERS** that pursuant to section 41(11) of the BIA, KSV is hereby appointed as Trustee of the bankrupt estate of the Bankrupt.
- 3. **THIS COURT ORDERS** that the Trustee and its counsel are at liberty to serve or distribute this Order, any other materials and orders as may be reasonably required in these proceedings, including any notices, or other correspondence, by forwarding true copies thereof by electronic message to the creditors or other interested parties and their advisors. For greater

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certainty, any such distribution or service shall be deemed to be in satisfaction of a legal or juridical obligation, and notice requirements within the meaning of clause 3(c) of the *Electronic Commerce Protection Regulations*, Reg. 81000-2-175 (SOR/DORS).

ASSOCIATE JUSTICE ILCHENKO REGISTRAR IN BANKRUPTCY

IN THE MATTER OF THE BANKRUPTCY OF SKD COMPANY, A PARTNERSHIP OF NMC CANADA, INC. AND 2515080 NOVA SCOTIA COMPANY

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ONTARIO SUPERIOR COURT OF JUSTICE [IN BANKRUPTCY & INSOLVENCY]

Proceedings commenced at Toronto

ORDER (Appointment of Trustee)

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