



Court File No. CV-24-00716267-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE
JUSTICE STEELE

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WEDNESDAY, THE 30th
DAY OF OCTOBER, 2024

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF SKYLINK EXPRESS INC.

**ORDER
(Stay Extension and Activities and Fees Approval)**

THIS MOTION, made by the Applicant, Skylink Express Inc. (the "**Applicant**"), for an order, among other things, (a) extending the Stay Period (as defined in the Amended and Restated Initial Order dated March 21, 2024, as amended on March 21, 2024, the "**ARIO**") to and including January 31, 2025; and (b) approving the Sixth Report (as defined below) and the activities and fees of the Monitor (as defined below) and its legal counsel, was heard this day by Zoom videoconference.

ON READING the affidavit of David Atkins sworn October 23, 2024 and the exhibits attached thereto (the "**Atkins Affidavit**") and the Sixth Report of KSV Restructuring Inc. in its capacity as the monitor of the Applicant (in such capacity, the "**Monitor**") dated October 23, 2024 (the "**Sixth Report**") and on hearing the submissions of the lawyers for the Applicant, and those other parties present although duly served as appears from the affidavit of service of Lauren Archibald sworn October 23, 2024.

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion, the Motion Record and the Sixth Report is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

STAY EXTENSION

2. **THIS COURT ORDERS** that the Stay Period, as defined in the ARIO, be and is hereby extended up to and including January 31, 2025.

APPROVAL OF REPORT AND ACTIVITIES AND FEES

3. **THIS COURT ORDERS** that the Sixth Report and the activities of the Monitor referred to therein be and are hereby approved; provided, however, that only the Monitor in their personal capacities and only with respect to their own personal liability, shall be entitled to rely upon or utilize in any way such approval.

4. **THIS COURT ORDERS** that the fees of the Monitor for the period from July 1, 2024 to September 30, 2024, as set out in the affidavit of Robert Kofman sworn October 21, 2024, are hereby approved.

5. **THIS COURT ORDERS** that the fees of Cassels Brock & Blackwell LLP, in its capacity as legal counsel to the Monitor, for the period from July 1, 2024 to September 30, 2024, as set out in the affidavit of Natalie E. Levine sworn October 21, 2024, are hereby approved.

GENERAL

6. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States, to give effect to this Order and to assist the Applicant, the Monitor and their respective agents in carrying

out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicant and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Applicant and the Monitor and their respective agents in carrying out the terms of this Order.

7. **THIS COURT ORDERS** that this Order and all of its provisions are effective from the date it is made without any need for entry and/or filing.

Jana
Steele

Digitally signed
by Jana Steele
Date: 2024.10.30
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IN THE MATTER OF THE COMPANIES CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36,
AS AMENDED

COURT FILE NO. CV-24-00716267-00CL

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
SKYLINK EXPRESS INC.

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

PROCEEDING COMMENCED AT
TORONTO

**ORDER
(Stay Extension and Activities and Fees Approval)**

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