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2301-08305

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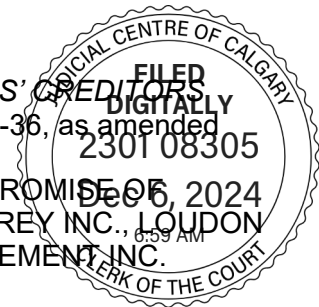
COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS' ARRANGEMENT ACT, RSC 1985, c C-36, as amended
2301 08305

AND IN THE MATTER OF THE COMPROMISE OF ARRANGEMENT OF WALLACE & CAREY INC., LOUDON BROS. LIMITED, and CAREY MANAGEMENT INC.



APPLICANT

WALLACE & CAREY INC.

RESPONDENTS

MEGABOX INC. AND 0903219 BC LTD.

DOCUMENT

SCHEDULING ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

MILLER THOMSON LLP
Barristers and Solicitors
525-8th Avenue SW, 43rd Floor
Calgary, AB, T2P 1G1

Attention: Gavin H. Finlayson/ James Reid/ Pavin Takhar
Phone: 416-595-8619/ 403-298-2432/403-298-2418
E-mail: gfinlayson@millerthomson.com /
jwreid@millerthomson.com /
ptakhar@millerthomson.com

File : 0221652.0006

DATE ON WHICH ORDER WAS PRONOUNCED: December 3, 2024

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice R. W. Armstrong

UPON THE APPLICATION of Wallace & Carey Inc. (“**Wallace & Carey**”) to establish a litigation schedule for the hearing of a dispute between the Applicant, Wallace & Carey and the Respondents, Megabox Inc. and 0903219 BC. Ltd. operating as Pizza Club (together the “**Respondents**” and together with Wallace & Carey, collectively, the “**Parties**”) in respect of certain purchase orders to the Respondents by Wallace & Carey (the “**Application**”);

AND UPON hearing that the Parties have agreed to the following litigation schedule and that the terms are acceptable to KSV Restructuring Inc. (the “**Monitor**”), in its capacity as Court-appointed monitor of, among others, Wallace & Carey;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The following litigation schedule shall apply:
 - a. The Respondents shall file and serve any materials including reply affidavit and brief of law that they intend to rely on at the hearing on or before December 23, 2024;
 - b. Questioning, if any, by the Parties shall take place on or before January 10, 2025;
 - c. The reply of Wallace & Carey, if any, shall be filed and served on or before January 13, 2025; and
 - d. The Application shall be heard on January 24, 2025, commencing at 2:00 p.m.
2. The litigation schedule set out in paragraph 1 above is preemptory to the Respondents and may be mutually amended or modified by the Parties in writing, with the concurrence of the Monitor, without any further order of the Court.

3. There shall be no costs for this appearance.



Justice of the Court of King's Bench of Alberta

Consented to this ____ day of December,
2024:

MILLER THOMSON LLP

MANDY CHEEMA LAW OFFICE



Gavin Finlayson
Counsel for the Applicant, Wallace & Carey
Inc.

Mandy Cheema
Counsel for Megabox Inc. and 0903219 BC
Ltd.

CASSELS BROCK & BLACKWELL LLP



Jeffrey Oliver
Counsel for the Monitor, KSV Restructuring
Inc.