

Clerk's Stamp:



COURT FILE NUMBER 2301 - 08305

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES'
 CREDITORS ARRANGEMENT ACT, RSC 1985, c
 C-36, as amended

AND IN THE MATTER OF THE COMPROMISE OF
 ARRANGEMENT OF WALLACE & CAREY INC.,
 LOUDON BROS. LIMITED, and CAREY
 MANAGEMENT INC.

APPLICANTS WALLACE & CAREY INC, LOUDON BROS
 LIMITED, and CAREY MANAGEMENT INC.

DOCUMENT **ORDER (Stay Extension)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT MILLER THOMSON LLP
 Barristers and Solicitors
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File: 0221652.0006

DATE ON WHICH ORDER WAS PRONOUNCED: May 29, 2024

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice R. A. Neufeld

UPON the application of Wallace & Carey Inc., Loudon Bros Limited, and Carey Management Inc. (collectively, the "**Applicants**");

AND UPON having read the Application, Affidavit No. 4 of Patrick Carey sworn May 21, 2024, the Tenth Report of KSV Restructuring Inc. in its capacity as Monitor (the "**Monitor**") dated May 23, 2024;

AND UPON hearing counsel for the Applicants, counsel for the Monitor, and counsel for any other interested parties;

AND UPON reviewing the Affidavit of Service of Marica Ceko sworn May 22, 2024;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. The time for service of the notice of application for this order (the “**Order**”) is hereby abridged and this application is properly returnable today.

DEFINITIONS

2. Capitalized terms used in this Order and not otherwise defined herein shall have the meaning ascribed to them under the Amended and Restated Initial Order of this Court pronounced June 30, 2023 (the “**ARIO**”).

EXTENSION OF STAY PERIOD

3. The Stay Period is hereby extended from May 31, 2024, up to and including November 29, 2024.
4. Service of this Order shall be deemed good and sufficient by:
 - (a) serving the same on:
 - i. the persons listed on the service list created in these proceedings;
 - ii. any other person served with notice of the application for this Order;
and
 - iii. any other parties attending or represented at the application for this Order; and
 - (b) posting a copy of this Order on the Monitor's website established in connection with these proceedings, for no less than six months from the date of this Order; and service on any other person is hereby dispensed with.

5. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier.

A handwritten signature in black ink, appearing to be 'R. A. ...', positioned above a horizontal line.

Justice of the Court of King's Bench of Alberta