

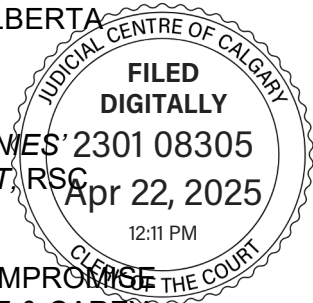
Clerk's Stamp:

COURT FILE NUMBER 2301-08305

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANTS IN THE MATTER OF THE COMPANIES' 2301 08305
CREDITORS ARRANGEMENT ACT, RSC
1985, c C-36, as amended



AND IN THE MATTER OF THE COMPROMISE
OR ARRANGEMENT OF WALLACE & CAREY
INC., LOUDON BROS LIMITED, and CAREY
MANAGEMENT INC.

DOCUMENT

AFFIDAVIT OF SERVICE

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT

MILLER THOMSON LLP
525-8th Avenue SW, 43rd Floor
Calgary, AB, Canada T2P 1G1

Attention: Pavin Takhar / Kira Lagadin
Telephone: 403.298.2432 / 403.206.6355
Email: ptakhar@millerthomson.com /
klagadin@millerthomson.com
File No.: 0221652.0007

AFFIDAVIT OF MARICA CEKO
Sworn on April 21, 2025

I, MARICA CEKO, of the City of Calgary, in the Province of Alberta, SWEAR AND SAY THAT:

1. I am employed by Miller Thomson LLP as a legal assistant and as such have personal knowledge of the matters deposed to in this Affidavit.
2. On April 14, 2025, I served via TitanFile, under the TitanFile cover pages attached hereto and marked as Exhibit "**A**", unfiled copy of the Application, returnable April 24, 2025 (the "**Application**") on the Service List attached hereto and marked as Exhibit "**B**".
3. On April 14, 2025, I served via facsimile, under the facsimile cover pages attached hereto and marked as Exhibit "**C**", unfiled copy of the Application on the Canada Revenue Agency – Insolvency Group (the "**CRA**").

4. On April 14, 2025, I served via TitanFile, under the TitanFile cover pages attached hereto and marked as Exhibit "D" filed copy of the Application.
5. On April 14, 2025, I served via facsimile, under the facsimile cover pages attached hereto and marked as Exhibit "E" filed copy of the Application on the CRA.
6. On April 14, 2025, I served via email, under the email cover pages attached hereto and marked as Exhibit "F" filed copy of the Application on the Justice, Health and Revenue – Legal Services Branch, Ministry of Attorney General of British Columbia.
7. On April 15, 2025, I submitted via the Court of King's Bench of Alberta, under the email cover page attached hereto and marked as Exhibit "G" a Notice to Media – Application to Restrict Media.
8. On April 17, 2025, Angeline Gagnon of Cassels, Brock & Blackwell LLP, served via email, under the email cover pages attached hereto and marked as Exhibit "H" the Sixteenth Report of the Monitor, dated April 17, 2025, on the Service List.

SWORN BEFORE ME at the City of Calgary,)
in the Province of Alberta, this 21st day of)
April, 2025.)
)
)
)
)
)



A Commissioner for Oaths in and for Alberta



MARICA CEKO

KIRA A. LAGADIN
Barrister & Solicitor
Commissioner for Oaths
in and for the Province of Alberta

This is Exhibit "A" referred to in the Affidavit of
Marica Ceko sworn before me this 21st day of
April, 2025



A COMMISSIONER FOR OATHS IN AND FOR
ALBERTA

KIRA A. LAGADIN
Barrister & Solicitor
Commissioner for Oaths
in and for the Province of Alberta

From: Marica Ceko <mceko@millerthomson.com>
Sent: Monday, April 14, 2025 12:46 PM
To: Pat Carey <careyp@careymgmt.com>; Birnieb@wacI.com <birnieb@wacI.com>; RolheiserE@wacI.com <RolheiserE@wacI.com>; James Reid <jwreid@millerthomson.com>; Larry Ellis <lellis@millerthomson.com>; David Ward <dward@millerthomson.com>; Sam Massie <smassie@millerthomson.com>; Bobby <bkofman@ksvadvisory.com>; dsieradzki@ksvadvisory.com <dsieradzki@ksvadvisory.com>; Jknight@ksvadvisory.com <jknight@ksvadvisory.com>; Jeffrey Oliver <joliver@cassels.com>; mailbox.x_sec_mail@cibc.com <mailbox.x_sec_mail@cibc.com>; Geoff Golding <Geoff.Golding@cibc.com>; Steven Filippi <steven.filippi@cibc.com>; Anthony Tsuen <anthony.tsuen@cibc.com>; David <david.amato@nortonrosefulbright.com>; Evan Cobb <evan.cobb@nortonrosefulbright.com>; Matthew Lippa <matthew.lippa@nortonrosefulbright.com>; jonathan.p.reimche@ca.pwc.com <jonathan.p.reimche@ca.pwc.com>; charlene.walker@cwbank.com <charlene.walker@cwbank.com>; Sean Collins <scollins@mccarthy.ca>; Canada Revenue Agency c/o Department <alb.fc@justice.gc.ca>; Tbf.sco@gov.ab.ca <tra.revenue@gov.ab.ca>; sandra.land@gov.ab.ca <sandra.land@gov.ab.ca>; Janine.vindevoghel@gov.sk.ca <janine.vindevoghel@gov.sk.ca>; MBTax@gov.mb.ca <MBTax@gov.mb.ca>; NWT_tax@gov.nt.ca <NWT_tax@gov.nt.ca>; Fin.financialservices@gov.nu.ca <Fin.financialservices@gov.nu.ca>; tobaccotax@gov.nu.ca <tobaccotax@gov.nu.ca>; fininfo@yukon.ca <fininfo@yukon.ca>; Yk.taxreturns@yukon.ca <yk.taxreturns@yukon.ca>; Jeremy.sapers@gowlingwlg.com <jeremy.sapers@gowlingwlg.com>; Grace Waschuk <gwaschuk@mccarthy.ca>; absecparties@avssystems.ca <absecparties@avssystems.ca>; penske.customersupport@penske.com <penske.customersupport@penske.com>; Wells Fargo Equipment Finance <info@securefact.com>; marcy.risberg@firsttruck.ca <marcy.risberg@firsttruck.ca>; Dan.malmberg@johnstonequipment.com <dan.malmberg@johnstonequipment.com>; eschmidt@inland-group.com <eschmidt@inland-group.com>; jharvey@maximtruckandtrailer.com <jharvey@maximtruckandtrailer.com>; Denis.MONGEON@ca.lactalis.com <Denis.MONGEON@ca.lactalis.com>; Cfairey@ryder.com <cfairey@ryder.com>; Anna Kosa <akosa@millerthomson.com>; Ar@trailcon.com <ar@trailcon.com>; Natasha@hornoileasing.com <natasha@hornoileasing.com>; Karen Kan <Karen.Kan@gowlingwlg.com>; Carole Hunter <carole.hunter@dlapiper.com>; Edmond.lamek@ca.dlapiper.com <edmond.lamek@ca.dlapiper.com>; Justin Mooney <justin.mooney@ca.dlapiper.com>; Angeline Gagnon <agagnon@cassels.com>; Indirasingh@cokecanada.com <indirasingh@cokecanada.com>; Josef Kruger <jkruger@blg.com>; MABadi@blg.com <MABadi@blg.com>; Tiffany Bennett <TiBennett@blg.com>; AGLSBRevTaxInsolvency@gov.bc.ca <AGLSBRevTaxInsolvency@gov.bc.ca>; Tony Cugliari <Tony.CUGLIARI@ca.lactalis.com>; Jatinder.CHERA@ca.lactalis.com <Jatinder.CHERA@ca.lactalis.com>; Seth.Klerer@kraftheinz.com <Seth.Klerer@kraftheinz.com>; Marc@koplaw.com <marc@koplaw.com>; Steven Groeneveld <steven.groeneveld@ontario.ca>; Jackie <insolvency.unit@ontario.ca>; Mmaloley@dgchait.com <mmaloley@dgchait.com>; anoel@dgchait.com <anoel@dgchait.com>; Dricher@fasken.com <dricher@fasken.com>; Mbowmile@cokecanada.com <mbowmile@cokecanada.com>; Guneev Bhinder <guneev.bhinder@mcmillan.ca>; Wilma.leo@mcmillan.ca <wilma.leo@mcmillan.ca>; Kelly Bourassa <kelly.bourassa@blakes.com>; Lindsay Farr <Lindsay.farr@blakes.com>; Jessica MacKInnon <Jessica.MacKinnon@blakes.com>; Sean.brandreth@ca.nestle.com <sean.brandreth@ca.nestle.com>; Cassidy Bishop <cbishop@mccarthy.ca>; Pantelis Kyriakakis <pkiriakakis@mccarthy.ca>; Khynne@mccarthy.ca <khynne@mccarthy.ca>; Geoff Jeffery <GJeffery@weaversimmons.com>; Sanea Tanvir <stanvir@mccarthy.ca>; Fadeleye@weaversimmons.com <fadeleye@weaversimmons.com>; DPoliwoda@dickinson-wright.com <DPoliwoda@dickinson-wright.com>; Andre@itwal.com <andre@itwal.com>; Ross@itwal.com <ross@itwal.com>; Marc Wasserman <mwasserman@osler.com>; Justin Kanji <jkanji@osler.com>; Ulrich.Drachenberg@gov.ab.ca <Ulrich.Drachenberg@gov.ab.ca>; Tbf.sco@gov.ab.ca <tbf.sco@gov.ab.ca>; Rachele.Sorgiovanni@gov.ab.ca <Rachele.Sorgiovanni@gov.ab.ca>; Laura.Pflughaupt@gov.ab.ca <Laura.Pflughaupt@gov.ab.ca>; Pawel@wojtislaw.com <pawel@wojtislaw.com>; Pavin Takhar <ptakhar@millerthomson.com>; David.kramer@maxx-marketing.com <david.kramer@maxx-marketing.com>; Olivia.valks@blakes.com

To: <olivia.valks@blakes.com>; George@skybluewaterinc.com <george@skybluewaterinc.com>; szizek@SkylineGRP.ca <szizek@SkylineGRP.ca>; Aleliever@skylinegrp.ca <aleliever@skylinegrp.ca>; Norm@regalideas.com <norm@regalideas.com>; Tprice@telusplanet.net <tprice@telusplanet.net>; Jhendricks@noorthomes.com <jhendricks@noorthomes.com>; Bethkep@wac1.com <bethkep@wac1.com>; Chris@buddhabrands.com <chris@buddhabrands.com>; Felix.St-Germain@agropur.com <Felix.St-Germain@agropur.com>; Avislegal-legalnotice@agropur.com <avislegal-legalnotice@agropur.com>; Fraser Hartley <FHartley@ekb.com>; Jerritt R. Pawlyk <jerritt.pawlyk@dlapiper.com>; Sapna D'Mello <sdmello@millerthomson.com>; Karyn Dresser <kdresser@millerthomson.com>; Sabrina Hagan <shagan@millerthomson.com>; Vincent@freshslice.com <Vincent@freshslice.com>; Lisa.Friesenhan@gov.ab.ca <Lisa.Friesenhan@gov.ab.ca>; Pgibson@internationalnews.ca <pgibson@internationalnews.ca>; Info@megaboxinc.com <info@megaboxinc.com>; Craig Johnston <craig@ingenuitylegal.com>; Drew@ingenuitylegal.com <drew@ingenuitylegal.com>; Aaron Welch <aaron.welch@gov.bc.ca>; sophie.normandin@amer.allianz-trade.com <sophie.normandin@amer.allianz-trade.com>; Carmen.Saldivia@gov.bc.ca <Carmen.Saldivia@gov.bc.ca>; Kyle Kashuba <kkashuba@torys.com>; Rjung@torys.com <rjung@torys.com>; Nyna.C.Bishop@financialservicing.net <Nyna.C.Bishop@financialservicing.net>; Talomia@torys.com <talomia@torys.com>; Cloree@bondbb.com <cloree@bondbb.com>; Shawley@torys.com <shawley@torys.com>; Natalie Thompson <nthompson@cassels.com>; David Foulds <david.foulds@dlapiper.com>; Pat.Carey@sitewisesolutions.ca <Pat.Carey@sitewisesolutions.ca>

Subject: In the Matter of the Compromise or Arrangement of Wallace & Carey Inc., Loudon Bros Limited and Carey Management Inc. - Court File Number 2301-08305

Attachments: Application returnable April 24 2025.pdf

Good Afternoon,

Further to the above-noted matter, please find attached unfiled copy of the Application for service upon you. Proof of filing will be circulated once received from Court.

Additionally, further to the hearing scheduled on April 24, 2025, before the Honourable Justice Johnston, commencing at 10:00AM (MT), please see below WebEx details:

The above booking is Confirmed

File #(s) : 2301 08305

Style of Cause: WALLACE & CAREY INC.; v. COMPANIES CREDITORS ARRANGEMENT ACT

Date/Duration:

Apr 24, 2025 10:00 AM

Total: 60 Minute(s)

Booking Type/List: Commercial

Purpose of Hearing: Commercial Hearing

Counsel: Pavin Kaur Takhar;Jeffrey Laurie Oliver;Sean Francis Collins;

Special Requirements:

Requirements: Courtroom Required

Equipment: Video Conferencing

Counsel: Please ensure that all relevant parties have received Webex information.

Virtual Courtroom 86 has been assigned for the above noted matter:

Virtual Courtroom Link:

<https://albertacourts.webex.com/meet/virtual.courtroom86>

Instructions for Connecting to the Meeting

1. Click on the link above or open up Chrome or Firefox and cut and paste it into your browser address bar.
2. If you do not have the Cisco Webex application already installed on your device, the site will have a button to install it. Follow installation instructions. Enter your full name and email address when prompted
3. Click on the **Open Cisco Webex Meeting**.
4. You will see a preview screen. Click on **Join Meeting**.

Key considerations for those attending:

1. Please connect to the courtroom **15 minutes prior** to the start of the hearing.
2. Please ensure that your microphone is muted and remains muted for the duration of the proceeding, unless you are speaking. Ensure that you state your name each time you speak.
3. If bandwidth becomes an issue, some participants may be asked to turn off their video and participate by audio only.
4. **Note: Recording or rebroadcasting of the video is prohibited.**
5. **Note: It is highly recommended you use headphones with a microphone or a headset when using Webex. This prevents feedback.**

For more information relating to Webex protocols and procedures, please visit: <https://www.albertacourts.ca/qb/court-operations-schedules/webex-remote-hearings-protocol>

You can also join the meeting via the “Cisco Webex Meetings” App on your smartphone/tablet or other smart device. You can download this via the App marketplace and join via the link provided above.

Thank you,

Best,

Marica Ceko

--

This message has been sent and exported via TitanFile.

This is Exhibit "B" referred to in the Affidavit of
Marica Ceko sworn before me this 21st day of
April, 2025



A COMMISSIONER FOR OATHS IN AND FOR
ALBERTA

KIRA A. LAGADIN
Barrister & Solicitor
Commissioner for Oaths
In and for the Province of Alberta

ELITE COURT FILE NUMBER

2301 - 08305

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT, RSC 1985,
c C-36, as amended

AND IN THE MATTER OF THE COMPROMISE
OR ARRANGEMENT OF WALLACE & CAREY
INC., LOUDON BROS LIMITED, and CAREY
MANAGEMENT INC.

DOCUMENT

Service List

(Updated November 14, 2024)

PARTY	METHOD OF DELIVERY	ROLE / INTEREST
WALLACE & CAREY INC. LOUDON BROS LIMITED, AND CAREY MANAGEMENT INC. 5445 8th St NE Calgary, AB T2K 5R9 Canada Pat Carey Tel: 403.295.7360 Email: Pat.Carey@sitewisesolutions.ca Brian M. Birnie Tel: 403.730.2290 Email: birnieb@wacI.com Eric Rolheiser Email: RolheiserE@wacI.com	Email	Applicants
MILLER THOMSON LLP 3000, 700 - 9th Avenue SW Calgary, Alberta, T2P 3V4, Canada James Reid Tel: 403.298.2418 Email: jwreid@millertthomson.com Pavin Takhar Tel: 403.298.2432 Email: ptakhar@millertthomson.com Larry Ellis Tel: 416.595.8639 Email: lellis@millertthomson.com David Ward Tel: 416.595.8625 Email: dward@millertthomson.com Sam Massie Tel: 416.595.8641 Email: smassie@millertthomson.com	Email	Counsel to the Applicants

PARTY	METHOD OF DELIVERY	ROLE / INTEREST
KSV RESTRUCTURING INC. 220 Bay Street, 13th Floor, PO Box 20, Toronto, Ontario, M5J 2W4 Bobby Kofman Tel: 416.932.6228 Email: bkofman@ksvadvisory.com David Sieradzki Tel: 416.932.6030 Email: dsieradzki@ksvadvisory.com Jason Knight Tel: 403.589-3225 Email: jknight@ksvadvisory.com	Email	Monitor
CASSELS BROCK & BLACKWELL LLP Suite 3810, Bankers Hall West 888 3rd Street SW Calgary, AB T2P 5C5 Canada Jeffrey Oliver Tel: 403 351 2921 Email: joliver@cassels.com	Email	Counsel to the Monitor
CANADIAN IMPERIAL BANK OF COMMERCE Commerce Court West 199 Bay Street - 4th Floor Toronto, ON M5L 1A2 Canada Email: mailbox.x_sec_mail@cibc.com Geoff Golding Email: geoff.golding@cibc.com Steven Filippi Email: steven.filippi@cibc.com Anthony Tsuen Tel: 416.318.9667 Email: Anthony.Tsuen@cibc.com	Email	Secured Creditor PPR Registrant

PARTY	METHOD OF DELIVERY	ROLE / INTEREST
NORTON ROSE FULBRIGHT CANADA LLP 222 Bay Street, Suite 3000, P.O. Box 53 Toronto, ON, M5K 1E7 Canada David Amato Tel: 416.216.1861 Email: david.amato@nortonrosefulbright.com Evan Cobb Tel: 416.216.1929 Email: evan.cobb@nortonrosefulbright.com Matthew Lipa Tel: 416.216.3942 Email: matthew.lippa@nortonrosefulbright.com	Email	Counsel to Canadian Imperial Bank of Commerce
PRICEWATERHOUSECOOPERS INC. Suncor Energy Centre, East Tower 3100 - 111 5th Avenue SW Calgary AB T2P 5L3 Jonathan Reimche Tel: 403.509.7359 Email: jonathan.p.reimche@ca.pwc.com	Email	Financial advisor to Canadian Imperial Bank of Commerce
MCCARTHY TÉTRAULT LLP 421 7th Avenue SW - Suite 4000 Calgary AB T2P 4K9 Canada Sean Collins Tel: 403.260.3531 Email: scollins@mccarthy.ca Pantelis Kyriakakis Tel: 403.260.3536 Email: pkiriakakis@mccarthy.ca	Email	Counsel to Canadian Western Bank
TORYS LLP 4600 Eighth Avenue Place 525 – 8th Avenue SW Calgary, AB T2P 1G1 Kyle Kashuba Email: kkashuba@torys.com	Email	Counsel to the Bank of Nova Scotia

GOVERNMENTAL AGENCIES		
CANADA REVENUE AGENCY Surrey National Verification and Collection Centre 9755 King George Boulevard Surrey BC V3T 5E1 Tel: 1.866.891.7403 Fax: 1.833.697.2389	Courier	Potential Interested Party
TAX AND REVENUE ADMINISTRATION Alberta Treasury Board and Finance 9811 109 Street Edmonton, Alberta T5K 2L5 Tel: 780-427-3044 Email: tra.revenue@gov.ab.ca tbf.sco@gov.ab.ca Ulrich Drachenberg Email: Ulrich.Drachenberg@gov.ab.ca cc : Alberta Justice: Rachelle Sorgiovanni Rachelle.Sorgiovanni@gov.ab.ca Laura Pflughaupt Laura.Pflughaupt@gov.ab.ca	Email	Creditor
JUSTICE, HEALTH AND REVENUE (BC) Legal Services Branch, Ministry of Attorney General PO Box 9280 Stn Prov Govnt Victoria, BC, V8W 9J7 Email: AGLSBRevTaxInsolvency@gov.bc.ca Aaron Welch Email: Aaron.Welch@gov.bc.ca Tel: 250-356-8589	Email	Creditor
SASKATCHEWAN MINISTRY OF FINANCE Revenue Operations Branch Collections and Enforcement PO Box 200 Regina, SK, S4P 2Z6, Canada Attn: Janine Vindevoghel Supervisor, Ministry of Finance Tel: 304.787.4601 Email: janine.vindevoghel@gov.sk.ca	Email	Creditor

GOVERNMENTAL AGENCIES		
MANITOBA FINANCE Winnipeg Office 101 - 401 York Avenue Winnipeg MB R3C 0P8 Tel: 204.945.6444 Email: MBTax@gov.mb.ca	Email	Creditor
ONTARIO MINISTRY OF FINANCE 33 King Street West PO Box 625 Oshawa, Ontario L1H 8H9 Steven Groeneveld , Counsel Oshawa Legal Services Branch Tel: 905.431.8380 Email: Steven.Groeneveld@ontario.ca Insolvency Unit Email: Insolvency.Unit@ontario.ca	Email	Creditor
GOVERNMENT OF THE NORTHWEST TERRITORIES Treasury Division, Department of Finance PO Box 1320 Yellowknife, NT X1A 2L9, Canada Tel: 867.767.9177 ext. 15273 Email: NWT_tax@gov.nt.ca	Email	Creditor
GOVERNMENT OF NUNAVUT Department Of Finance P.O. Box 1000 Station 200 Iqaluit, Nunavut X0A 0H0 Tel: 1-800-316-3324 Email: Fin.financialservices@gov.nu.ca Email: tobaccotax@gov.nu.ca	Email	Creditor
GOVERNMENT OF YUKON Department of Finance Box 2703 Whitehorse, Yukon Y1A 2C6 Tel: 867.667.5811 Email: fininfo@yukon.ca Email: yk.taxreturns@yukon.ca	Email	Creditor

INTERESTED PARTIES		
BLAKE, CASSELS & GRAYDON LLP 855 - 2 St. SW, Suite 3500, Calgary AB T2P 4J8 Kelly J. Bourassa Tel: 403-260-9697 Email: kelly.bourassa@blakes.com Jessica MacKinnon Tel: 403-260-9657 Email: Jessica.MacKinnon@blakes.com	Email	Counsel to Nestlé Canada Inc.
BORDEN LADNER GERVAIS LLP 1900, 520 – 3 Avenue SW Calgary, AB T2P 0R3 Josef Krüger Email: JKruger@blg.com Martin Abadi Email: MAbadi@blg.com Tiffany Bennett Email: tibennett@blg.com	Email	Counsel to Cineplex Entertainment Limited Partnership
COCA-COLA CANADA BOTTLING LTD. 335 King St East Toronto, Ontario M5A 1L1 Indira Singh Email: indirasingh@cokecanada.com Michael Bowmile , Legal Counsel Email: mbowmile@cokecanada.com	Email	Creditor
DAYHU INVESTMENTS INC. Paul Tilbury c/o Gowling WLG (Canada) LLP 2200 – 550 Burrard Street Vancouver, BC V6C 2B5 Attention: Jeremy Sapers Email: ptilbury@dayhu.com Michelle Tang c/o Gowling WLG (Canada) LLP 2200 – 550 Burrard Street Vancouver, BC V6C 2B5 Attention: Jeremy Sapers Email: mtang@dayhu.com	Email	Plaintiff in BCSC Vancouver Registry Action No. S-224926

INTERESTED PARTIES		
GOWLING WLG (CANADA) LLP Suite 2300, Bentall 5, 550 Burrard Street Vancouver BC V6C 2B5 Canada Jeremy D. Sapers Tel: 604.443.7660 Email: jeremy.sapers@gowlingwlg.com Jonathan Ross Tel: 604.891.2778 Email: Jonathan.ross@gowlingwlg.com Attn: Jeremy Sapers	Email	Counsel to Dayhu Investments Inc.
DLA PIPER (CANADA) LLP Suite 1000, Livingston Place West 250 2nd St SW Calgary, AB T2P 0C1 Canada Carole J. Hunter Email: carole.hunter@dlapiper.com Tel: 1.403.698.8782 Edmond Lamek Tel: 416.365.3444 Email: edmond.lamek@ca.dlapiper.com Justin Mooney Tel: 416.941.5405 Email: justin.mooney@ca.dlapiper.com	Email	Counsel to 7-Eleven Canada Inc.
DLA PIPER (CANADA) LLP Suite 6000, 1 First Canadian Place 100 King St W Toronto, ON M5X 1E2 David Foulds david.foulds@dlapiper.com	Email	Counsel to Campbell Soup Company
FASKEN MARTINEAU DUMOULIN LLP Daniel Richer Tel: 416.865.4445 Email: dricher@fasken.com	Email	Counsel to Dole Foods of Canada Company

INTERESTED PARTIES		
IMPERIAL TOBACCO COMPANY c/o Osler, Hoskin & Harcourt LLP 100 King Street West 1 First Canadian Place Suite 6200, P.O. Box 50 Toronto ON M5X 1B8 Mark Wasserman MWasserman@osler.com Justin Kanji jkanji@osler.com	Email	Creditor
THE KRAFT HEINZ COMPANY 95 Moatfield Drive North York, ON M3B 3L6 Email: Seth.Klerer@kraftheinz.com	Email	Creditor
MAXX MARKETING LIMITED Unit E, 11/F Hop Hing Industrial Building, 702 Castle Peak Road, Kowloon Hong Kong Sophie Normandin Email: sophie.normandin@amer.allianz-trade.com	Email	Creditor
MARC KOPLOWITZ ASSOCIATES Suite 2900 390 Bay Street Toronto, Ontario, M5H 2Y2 Marc Koplowitz Email: marc@koplaw.com	Email	Counsel to Concord Premium Meats Ltd.
MCCARTHY TÉTRAULT LLP Suite 2400 - 745 Thurlow Street Vancouver BC V6E 0C5 Canada Cassidy Bishop Tel: 403-260-3538 Email: cbishop@mccarthy.ca	Email	Counsel to Aurora Cannabis Inc. and Aurora Cannabis Enterprises Inc.
MCCARTHY TÉTRAULT LLP Suite 5300, TD Bank Tower Box 48, 66 Wellington Street West Toronto, ON M5K 1E6 Sanee Tanvir Tel: 416-601-8181 Email: stanvir@mccarthy.ca	Email	Counsel to Pepsi Co.

INTERESTED PARTIES		
MCMILLAN LLP Brookfield Place, 181 Bay Street, Suite 4400 Toronto, Ontario M5J 2T3 Guneev Bhinder Tel: 416.307.4067 Email: guneev.bhinder@mcmillan.ca	Email	Counsel to Refresco Canada
MINDEN GROSS LLP 145 King Street West, Suite 2200 Toronto, ON M5H 4G2 Carol Liu Email: CLiu@mindengross.com Timothy Dunn Email: TDunn@mindengross.com Andre Vaillancourt Email: andre@itwal.com Ross Robertson Email: Ross@itwal.com	Email	Counsel to ITWAL Limited
NESTLÉ CANADA INC. 25 Sheppard Avenue West Toronto, ON M2N 6S8 Sean Brandreth Tel: 437.253.1016 Email: sean.brandreth@ca.nestle.com	Email	Creditor
OSLER, HOSKIN & HARCOURT LLP Suite 2700, Brookfield Place 225 – 6th Avenue S.W. Calgary AB T2P 1N2 Emily Paplawski epaplawski@osler.com Randal Van de Mosselaer rvandemosselaer@osler.com	Email	Counsel to Pace Processing & Produce Development Ltd.
BOND BAKERY BRANDS LIMITED 55 ST Clair Avenue W, Suite 408 Toronto, ON, M4V 1N5 Cameron Loree Email: cloree@bondbb.com	Email	Representative of Pace Processing & Produce Development Ltd.

INTERESTED PARTIES		
PARLEE MCLAWS LLP 1700 Enbridge Centre 10175-101 Street NW Edmonton, Alberta T5J 0H3 Steven A. Rohatyn Tel: 780.423.8177 Email: srohatyn@parlee.com Rayne Prins Email: rprins@parlee.com	Email	Counsel to Inland PacLease
STIKEMAN ELLIOTT LLP 4200 Bankers Hall West 888 – 3 Street SW Calgary, AB T2P 5C5 Karen Fellowes, KC Email: kfellowes@stikeman.com	Email	Counsel for Dot Food Canada Inc.
WEAVER SIMMONS LLP 233 Brady Street, Suite 400 Sudbury, ON P3B 4H5 Geoff Jeffery Email: gjeffery@weaversimmons.com fadeleye@weaversimmons.com	Email	Counsel to Massey Wholesale Inc.

INTERESTED PARTIES		
WOJTIS LAW 1540 Cornwall Road, Suite 205 Oakville, ON L6J 7W5 Pawel Wojtis pawel@wojtislaw.com	Email	Counsel to Sergio DeSousa
SKYLINE COMMERCIAL ASSET MANAGEMENT INC. 1655 Russell Rd., Unit 2, Suite 200 Ottawa, Ontario, K1G 0N1 Email: szizek@SkylineGRP.ca aleliever@skylinegrp.ca	Email	
REGAL IDEAS Email: norm@regalideas.com	Email	
EDWARDS, KENNY & BRAY LLP 1900 1040 W Georgia St Vancouver, BC V6E 4H3 Fraser Hartley Email: fhartley@ekb.com	Email	Counsel to Regal Ideas
WILLOW HOLDINGS LTD Email: tprice@telusplanet.net	Email	
NOORT HOMES Vancouver Island Operations 2399 Cienar Dr. Nanaimo, BC. V9T 3L6 Email: jhendricks@noorthomes.com	Email	
Paul Bethke Email : bethkep@wac1.com	Email	

INTERESTED PARTIES		
AGROPUR COOPERATIVE 4600, Armand-Frappier Saint-Hubert, QC J3Z 1G5 Felix St-Germain Email: Felix.St-Germain@agropur.com Email: avislegal-legalnotice@agropur.com	Email	Creditor
DLA Piper (Canada) LLP 2700, 10220 – 103 Avenue NW Edmonton, AB T5J 0K4 Jerritt Pawlyk Email: jerritt.pawlyk@dlapiper.com	Email	Counsel to Waste Management Canada Corporation
G.N. JOHNSTON EQUIPMENT CO. LTD. 5990 Averbury Road Mississauga ON L5R 3R2 Canada Dan Malmberg Email: dan.malmberg@johnstonequipment.com Elton Nesturi Email: Elton.Nesturi@johnstonequipment.com	Email	PPR Registrant
HORNOI LEASING LTD. 762 McDonald Street Regina, SK S4N7M7 Canada Email: natasha@hornoileasing.com	Email	PPR Registrant
INLAND PACLEASE 2482 Douglas Road Burnaby, BC V5C 6C9 Canada Erich Schmidt Email: eschmidt@inland-group.com	Email	PPR Registrant
MAXIM TRANSPORTATION SERVICES INC. 1860 Brookside Blvd. Winnipeg, MB R3C 2E6 Canada Jordan Harvey Email: jharvey@maximtruckandtrailer.com	Email	PPR Registrant
MERIDIAN ONECAP CREDIT CORP. Suite 1500, 4710 Kingsway Burnaby, BC V5H 4M2 Canada Email: absecparties@avssystems.ca	Email.	PPR Registrant

INTERESTED PARTIES		
PARMALAT CANADA INC./ LACTALIS CANADA 405 The West Mall, Suite 1000 Toronto ON M9C 5J1 Canada Denis Mongeon Email: Denis.MONGEON@ca.lactalis.com Tony Cugliari Email: Tony.CUGLIARI@ca.lactalis.com Jatinder Chera Email: Jatinder.CHERA@ca.lactalis.com	Email	PPR Registrant
PENSKE TRUCK LEASING CANADA INC. RT 10 Green Hills, PO BOX 791 Reading, PA 19603 USA Email: penske.customersupport@penske.com	Email	PPR Registrant
RYDER TRUCK RENTAL CANADA LTD. 700 Creditstone Road Concord, ON L4K5A5 Canada Chris L. Fairey Email: cfairey@ryder.com	Email	PPR Registrant
TIP FLEET SERVICES CANADA LTD. 1880 Britannia RD E Mississauga, ON L4W 1J3 Canada Email: absecparties@avssystems.ca	Email	PPR Registrant
TRAILCON LEASING INC. 15 Spar Drive Brampton, ON, L6S 6E1 Canada Email: ar@trailcon.com	Email	PPR Registrant

INTERESTED PARTIES		
INGENUITY LLP 366 Adelaide Street East, Suite 500 Toronto ON M5A 3X9 Main: 416-977-6724 Fax: 1-866-290-2454 Craig M. Johnston Tel: 416-977-6724 x119 Email: craig@ingenuitylegal.com Drew K. Allen Tel: 416-977-6724 x112 Email: drew@ingenuitylegal.com	Email	Counsel to Trailcon Leasing Inc.
A&M Enterprise Ltd. dba 'Freshslice Pizza' Attention: Vincent Li and Tom Horler Email: Vincent@freshslice.com tom.horler@freshslice.com	Email	PPR Registrant
TRAILER WIZARDS LTD. 1880 Britannia RD. East Mississauga, ON L4W 1J3 Canada Email: absecparties@avssystems.ca	Email	PPR Registrant
WELLS FARGO EQUIPMENT FINANCE COMPANY 900-1290 CENTRAL PARKWAY W. Mississauga, ON, Canada L5C4R3 Email: info@securefact.com Nyna Bishop Email: Nyna.C.Bishop@financialservicing.net	Email	PPR Registrant
KERRY, INC. c/o Dickinson Wright LLP 199 Bay Street Suite 2200 Toronto, ON M5L 1G4 Attention: John D. Leslie Dan Poliwoda Email: jleslie@dickinsonwright.com dpoliwoda@dickinsonwright.com	Email	Interested Party

INTERESTED PARTIES		
PEPSI CO. c/o McCarthy Tetrault 5300, 66 Wellington Street West Toronto, ON M5K 1E6 Attn: Saneea Tanvir Email: stanvir@mccarthy.ca	Email	Interested Party
ITWAL LIMITED 440 Railside Dr Brampton, ON L7A 1L1 Attention: Andre Vaillancourt Ross Robertson Email: andre@itwal.com ross@itwal.com	Email	Interested Party
Skyblue Water Inc. 100 Paquin Rd Winnipeg, MB R2J 3V4 George Groumoutis Email: george@skybluewaterinc.com	Email	Creditor
TEMPLE LIFESTYLE INC. 932-9600 rue Meilleur Montreal, QC H2N2E3 Christopher Magnone Email : chris@buddhabrands.com	Email	Interested Party
INS MARKET 701 – 130 Queens Quay East, Toronto, ON, M5A 0P6 Paul Gibson E-mail: pgibson@internationalnews.ca	E-mail	Interested Party
MEGABOX AND PIZZA CLUB 238-1538 Cliveden Ave Delta, BC V3M 6J8 Varun Goyal E-mail: info@megaboxinc.com	E-mail	Interested Party
PPR Registrants	PPR Registrants	PPR Registrants

INTERESTED PARTIES		
FIRST TRUCK CENTRE VANCOUVER INC. 18688 - 96TH Avenue Surrey, BC V4N 3P9 Canada Marcy Risberg Email: marcy.risberg@firsttruck.ca	Email	PPR Registrant

Email List:

Pat.Carey@sitewisesolutions.ca; birnieb@wacI.com; RolheiserE@wacI.com; jwreid@millerthomson.com; Iellis@millerthomson.com; dward@millerthomson.com; smassie@millerthomson.com; bkofman@ksvadvisory.com; dsieradzki@ksvadvisory.com; jknight@ksvadvisory.com; joliver@cassels.com; mailbox.x_sec_mail@cibc.com; geoff.golding@cibc.com; steven.filippi@cibc.com; Anthony.Tsuen@cibc.com; david.amato@nortonrosefulbright.com; evan.cobb@nortonrosefulbright.com; matthew.lippa@nortonrosefulbright.com; jonathan.p.reimche@ca.pwc.com; scollins@mccarthy.ca; pkyriakakis@mccarthy.ca; tra.revenue@gov.ab.ca; sandra.land@gov.ab.ca; janine.vindevoghel@gov.sk.ca; AGLSBRevTaxInsolvency@gov.bc.ca; MBTax@gov.mb.ca; Steven.Groeneveld@ontario.ca; Insolvency.Unit@ontario.ca; NWT_tax@gov.nt.ca; tobaccotax@gov.nu.ca; tobacco@gov.nu.ca; Fin.financialservices@gov.nu.ca; fininfo@yukon.ca; yk.taxreturns@yukon.ca; kelly.bourassa@blakes.com; JKruger@blg.com; MAbadi@blg.com; tibennett@blg.com; indirasingh@cokecanada.com; mbowmile@cokecanada.com; ptilbury@dayhu.com; carole.hunter@dlapiper.com; edmond.lamek@ca.dlapiper.com; justin.mooney@ca.dlapiper.com; mtang@dayhu.com; jeremy.sapers@gowlingwlg.com; jonathan.ross@gowlingwlg.com; dricher@fasken.com; Seth.Klerer@kraftheinz.com; marc@koplaw.com; cbishop@mccarthy.ca; guneev.bhinder@mcmillan.ca; CLiu@mindengross.com; TDunn@mindengross.com; sean.brandreth@ca.nestle.com; srohatyn@parlee.com; rprins@parlee.com; gjeffery@weaversimmons.com; marcy.risberg@firsttruck.ca; dan.malmberg@johnstoneequipment.com; Elton.Nesturi@johnstoneequipment.com; natasha@hornoileasing.com; eschmidt@inland-group.com; jharvey@maximtruckandtrailer.com; absecparties@avssystems.ca; Denis.MONGEON@ca.lactalis.com; Tony.CUGLIARI@ca.lactalis.com; Jatinder.CHERA@ca.lactalis.com; penske.customersupport@penske.com; cfairey@ryder.com; absecparties@avssystems.ca; ar@trailcon.com; absecparties@avssystems.ca; info@securefact.com; jleslie@dickinsonwright.com; dpoliwoda@dickinsonwright.com; stanvir@mccarthy.ca; andre@itwal.com; ross@itwal.com; szizek@SkylineGRP.ca; aleliever@skylinegrp.ca; norm@regalideas.com; tprice@telusplanet.net; jhendricks@noorthomes.com; bethkep@wacI.com; chris@buddhabrands.com; avislegal-legalnotice@agropur.com; Felix.St-Germain@agropur.com; pgibson@internationalnews.ca; info@megaboxinc.com; Aaron.Welch@gov.bc.ca; Nyna.C.Bishop@financialservicing.net; cloree@bondbb.com; rvandemosselaer@osler.com; david.foulds@dlapiper.com

This is Exhibit "C" referred to in the Affidavit of
Marica Ceko sworn before me this 21st day of
April, 2025



A COMMISSIONER FOR OATHS IN AND FOR
ALBERTA

KIRA A. LAGADIN
Barrister & Solicitor
Commissioner for Oaths
In and for the Province of Alberta

From: send@mail.efax.com
Sent: Monday, April 14, 2025 1:22 PM
To: Ceko, Marica
Subject: **[**EXT**]** Re: Fax Sent To: Insolvency Group (CRA): In the Matter of the Compromise or Arrangement of Wallace & Carey Inc., Loudon Bros Limited and Carey Management Inc. - Court File Number 2301-08305. Successful transmission to 18336972389. / Objet...



The 41 page fax sent to 18336972389 was successfully transmitted at 2025-04-14 19:22:22 UTC

The length of transmission was 1941 seconds.

Fax id: IRGOD Matane

= = = = =

La télécopie de 41 pages envoyée au 18336972389 a été transmise avec succès le 2025-04-14 19:22:22 UTC

La durée de la transmission était de 1941 secondes.

Numéro d'identification de la télécopie : IRGOD Matane



© 2025 Consensus Cloud Solutions, Inc. All rights reserved.

eFax Corporate® is a registered trademark of Consensus Cloud Solutions, Inc.



[EXTERNAL EMAIL / COURRIEL EXTERNE]

Please report any suspicious attachments, links, or requests for sensitive information.

Veuillez rapporter la présence de pièces jointes, de liens ou de demandes d'information sensible qui vous semblent suspectes.

This is Exhibit "D" referred to in the Affidavit of
Marica Ceko sworn before me this 21st day of
April, 2025



A COMMISSIONER FOR OATHS IN AND FOR
ALBERTA

KIRA A. LAGADIN
Barrister & Solicitor
Commissioner for Oaths
In and for the Province of Alberta

From: Marica Ceko <mceko@millerthomson.com>
Sent: Monday, April 14, 2025 1:32 PM
To: Pat Carey <careyp@careymgmt.com>; Birnieb@wacI.com <birnieb@wacI.com>; RolheiserE@wacI.com <RolheiserE@wacI.com>; James Reid <jwreid@millerthomson.com>; Larry Ellis <lellis@millerthomson.com>; David Ward <dward@millerthomson.com>; Sam Massie <smassie@millerthomson.com>; Bobby <bkofman@ksvadvisory.com>; dsieradzki@ksvadvisory.com <dsieradzki@ksvadvisory.com>; Jknight@ksvadvisory.com <jknight@ksvadvisory.com>; Jeffrey Oliver <joliver@cassels.com>; mailbox.x_sec_mail@cibc.com <mailbox.x_sec_mail@cibc.com>; Geoff Golding <Geoff.Golding@cibc.com>; Steven Filippi <steven.filippi@cibc.com>; Anthony Tsuen <anthony.tsuen@cibc.com>; David <david.amato@nortonrosefulbright.com>; Evan Cobb <evan.cobb@nortonrosefulbright.com>; Matthew Lippa <matthew.lippa@nortonrosefulbright.com>; jonathan.p.reimche@ca.pwc.com <jonathan.p.reimche@ca.pwc.com>; charlene.walker@cwbank.com <charlene.walker@cwbank.com>; Sean Collins <scollins@mccarthy.ca>; Canada Revenue Agency c/o Department <alb.fc@justice.gc.ca>; Tbf.sco@gov.ab.ca <tra.revenue@gov.ab.ca>; sandra.land@gov.ab.ca <sandra.land@gov.ab.ca>; Janine.vindevoghel@gov.sk.ca <janine.vindevoghel@gov.sk.ca>; MBTax@gov.mb.ca <MBTax@gov.mb.ca>; NWT_tax@gov.nt.ca <NWT_tax@gov.nt.ca>; Fin.financialservices@gov.nu.ca <Fin.financialservices@gov.nu.ca>; tobaccotax@gov.nu.ca <tobaccotax@gov.nu.ca>; fininfo@yukon.ca <fininfo@yukon.ca>; Yk.taxreturns@yukon.ca <yk.taxreturns@yukon.ca>; Jeremy.sapers@gowlingwlg.com <jeremy.sapers@gowlingwlg.com>; Grace Waschuk <gwaschuk@mccarthy.ca>; absecparties@avssystems.ca <absecparties@avssystems.ca>; penske.customersupport@penske.com <penske.customersupport@penske.com>; Wells Fargo Equipment Finance <info@securefact.com>; marcy.risberg@firsttruck.ca <marcy.risberg@firsttruck.ca>; Dan.malmberg@johnstonequipment.com <dan.malmberg@johnstonequipment.com>; eschmidt@inland-group.com <eschmidt@inland-group.com>; jharvey@maximtruckandtrailer.com <jharvey@maximtruckandtrailer.com>; Denis.MONGEON@ca.lactalis.com <Denis.MONGEON@ca.lactalis.com>; Cfairey@ryder.com <cfairey@ryder.com>; Anna Kosa <akosa@millerthomson.com>; Ar@trailcon.com <ar@trailcon.com>; Natasha@hornoileasing.com <natasha@hornoileasing.com>; Karen Kan <Karen.Kan@gowlingwlg.com>; Carole Hunter <carole.hunter@dlapiper.com>; Edmond.lamek@ca.dlapiper.com <edmond.lamek@ca.dlapiper.com>; Justin Mooney <justin.mooney@ca.dlapiper.com>; Angeline Gagnon <agagnon@cassels.com>; Indirasingh@cokecanada.com <indirasingh@cokecanada.com>; Josef Kruger <jkruger@blg.com>; MABadi@blg.com <MABadi@blg.com>; Tiffany Bennett <TiBennett@blg.com>; AGLSBRevTaxInsolvency@gov.bc.ca <AGLSBRevTaxInsolvency@gov.bc.ca>; Tony Cugliari <Tony.CUGLIARI@ca.lactalis.com>; Jatinder.CHERA@ca.lactalis.com <Jatinder.CHERA@ca.lactalis.com>; Seth.Klerer@kraftheinz.com <Seth.Klerer@kraftheinz.com>; Marc@koplaw.com <marc@koplaw.com>; Steven Groeneveld <steven.groeneveld@ontario.ca>; Jackie <insolvency.unit@ontario.ca>; Mmaloley@dgchait.com <mmaloley@dgchait.com>; anoel@dgchait.com <anoel@dgchait.com>; Dricher@fasken.com <dricher@fasken.com>; Mbowmile@cokecanada.com <mbowmile@cokecanada.com>; Guneev Bhinder <guneev.bhinder@mcmillan.ca>; Wilma.leo@mcmillan.ca <wilma.leo@mcmillan.ca>; Kelly Bourassa <kelly.bourassa@blakes.com>; Lindsay Farr <Lindsay.farr@blakes.com>; Jessica MacKinnon <Jessica.MacKinnon@blakes.com>; Sean.brandreth@ca.nestle.com <sean.brandreth@ca.nestle.com>; Cassidy Bishop <cbishop@mccarthy.ca>; Pantelis Kyriakakis <pkiriakakis@mccarthy.ca>; Khynne@mccarthy.ca <khynne@mccarthy.ca>; Geoff Jeffery <GJeffery@weaversimmons.com>; Sanea Tanvir <stanvir@mccarthy.ca>; Fadeleye@weaversimmons.com <fadeleye@weaversimmons.com>; DPoliwoda@dickinson-wright.com <DPoliwoda@dickinson-wright.com>; Andre@itwal.com <andre@itwal.com>; Ross@itwal.com <ross@itwal.com>; Marc Wasserman <mwasserman@osler.com>; Justin Kanji <jkanji@osler.com>; Ulrich.Drachenberg@gov.ab.ca <Ulrich.Drachenberg@gov.ab.ca>; Tbf.sco@gov.ab.ca <tbf.sco@gov.ab.ca>; Rachele.Sorgiovanni@gov.ab.ca <Rachele.Sorgiovanni@gov.ab.ca>; Laura.Pflughaupt@gov.ab.ca <Laura.Pflughaupt@gov.ab.ca>; Pawel@wojtislaw.com <pawel@wojtislaw.com>; Pavin Takhar <ptakhar@millerthomson.com>; David.kramer@maxx-marketing.com <david.kramer@maxx-marketing.com>; Olivia.valks@blakes.com

To: <olivia.valks@blakes.com>; George@skybluewaterinc.com <george@skybluewaterinc.com>; szizek@SkylineGRP.ca <szizek@SkylineGRP.ca>; Aleliever@skylinegrp.ca <aleliever@skylinegrp.ca>; Norm@regalideas.com <norm@regalideas.com>; Tprice@telusplanet.net <tprice@telusplanet.net>; Jhendricks@noorthomes.com <jhendricks@noorthomes.com>; Bethkep@wacl.com <bethkep@wacl.com>; Chris@buddhabrands.com <chris@buddhabrands.com>; Felix.St-Germain@agropur.com <Felix.St-Germain@agropur.com>; Avislegal-legalnotice@agropur.com <avislegal-legalnotice@agropur.com>; Fraser Hartley <FHartley@ekb.com>; Jerri R. Pawlyk <jerritt.pawlyk@dlapiper.com>; Sapna D'Mello <sdmello@millerthomson.com>; Karyn Dresser <kdresser@millerthomson.com>; Sabrina Hagan <shagan@millerthomson.com>; Vincent@freshslice.com <Vincent@freshslice.com>; Lisa.Friesenhan@gov.ab.ca <Lisa.Friesenhan@gov.ab.ca>; Pgibson@internationalnews.ca <pgibson@internationalnews.ca>; Info@megaboxinc.com <info@megaboxinc.com>; Craig Johnston <craig@ingenuitylegal.com>; Drew@ingenuitylegal.com <drew@ingenuitylegal.com>; Aaron Welch <aaron.welch@gov.bc.ca>; sophie.normandin@amer.allianz-trade.com <sophie.normandin@amer.allianz-trade.com>; Carmen.Saldivia@gov.bc.ca <Carmen.Saldivia@gov.bc.ca>; Kyle Kashuba <kkashuba@torys.com>; Rjung@torys.com <rjung@torys.com>; Nyna.C.Bishop@financialservicing.net <Nyna.C.Bishop@financialservicing.net>; Talomia@torys.com <talomia@torys.com>; Cloree@bondbb.com <cloree@bondbb.com>; Shawley@torys.com <shawley@torys.com>; Natalie Thompson <nthompson@cassels.com>; David Foulds <david.foulds@dlapiper.com>; Pat.Carey@sitewisesolutions.ca <Pat.Carey@sitewisesolutions.ca>

Subject: In the Matter of the Compromise or Arrangement of Wallace & Carey Inc., Loudon Bros Limited and Carey Management Inc. - Court File Number 2301-08305

Attachments: 2301-08305-Filed-2025-04-14-Application.pdf

Good Afternoon,

Further to the below, please see proof of filing.

Best,

Marica Ceko

--

This message has been sent and exported via TitanFile.

This is Exhibit "E" referred to in the Affidavit of
Marica Ceko sworn before me this 21st day of
April, 2025



A COMMISSIONER FOR OATHS IN AND FOR
ALBERTA

KIRA A. LAGADIN
Barrister & Solicitor
Commissioner for Oaths
In and for the Province of Alberta

From: send@mail.efax.com
Sent: Monday, April 14, 2025 2:10 PM
To: Ceko, Marica
Subject: **[**EXT**]** Re: Fax Sent To: Insolvency Group (CRA): In the Matter of the Compromise or Arrangement of Wallace & Carey Inc., Loudon Bros Limited and Carey Management Inc. - Court File Number 2301-08305. Successful transmission to 18336972389. / Objet...



The 39 page fax sent to 18336972389 was successfully transmitted at 2025-04-14 20:09:33 UTC

The length of transmission was 1894 seconds.

Fax id: IRGOD Matane

= = = = =

La télécopie de 39 pages envoyée au 18336972389 a été transmise avec succès le 2025-04-14 20:09:33 UTC

La durée de la transmission était de 1894 secondes.

Numéro d'identification de la télécopie : IRGOD Matane



© 2025 Consensus Cloud Solutions, Inc. All rights reserved.

eFax Corporate® is a registered trademark of Consensus Cloud Solutions, Inc.



[EXTERNAL EMAIL / COURRIEL EXTERNE]

Please report any suspicious attachments, links, or requests for sensitive information.

Veuillez rapporter la présence de pièces jointes, de liens ou de demandes d'information sensible qui vous semblent suspectes.

This is Exhibit "F" referred to in the Affidavit of
Marica Ceko sworn before me this 21st day of
April, 2025



A COMMISSIONER FOR OATHS IN AND FOR
ALBERTA

KIRA A. LAGADIN
Barrister & Solicitor
Commissioner for Oaths
In and for the Province of Alberta

Subject: FW: [**EXT**] Fw: Notice to Media - Application to Restrict Access

Begin forwarded message:

From: CommunicationsOfficer QB <CommunicationsOfficer.QB@albertacourts.ca>
Date: April 15, 2025 at 9:16:13 AM MDT
To: "Takhar, Pavin" <ptakhar@millerthomson.com>
Subject: [**EXT**] Fw: Notice to Media - Application to Restrict Access

Please see the below confirmation that the Court of King's Bench of Alberta has received your Application to Restrict Access.

Notice:

The Applicant intends to apply for an order restricting publication of or public access to Court proceedings or records. You have the right to state your side of this matter before the judge. To do so, you must be present in Court when the application is heard on the date and at the time and place indicated in the Details of Hearing, below.

Details of hearing:

Details of hearing

Court File Number	2301-08305
Plaintiff Name(s)	IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, c C-36, as amended AND IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF WALLACE & CAREY INC., LOUDON BROS LIMITED, and CAREY MANAGEMENT INC.
Name(s) of Accused(s), Defendant(s), Respondent(s)	N/A
Court Location	Calgary
Court Date and Time	April 24, 2025 at 10:00 am

Details of Application

Applicant Type	Other
Applicant's Name	CAREY MANAGEMENT INC.
Applicant's Lawyer	Pavin Takhar and Kira Lagadin
Email Address	ptakhar@millerthomson.com
Details of restriction	I am applying for a publication ban of the Confidential Appendix "1" to the Sixteenth Report of the Monitor (the "Confidential Appendix").

Please do not reply to this e-mail. For further information, please contact the email address provided in Details of Application, above.

To remove your email address from this list click [unsubscribe](#)

[EXTERNAL EMAIL / COURRIEL EXTERNE]

Please report any suspicious attachments, links, or requests for sensitive information.

Veillez rapporter la présence de pièces jointes, de liens ou de demandes d'information sensible qui vous semblent suspects.

This is Exhibit "G" referred to in the Affidavit of
Marica Ceko sworn before me this 21st day of
April, 2025



A COMMISSIONER FOR OATHS IN AND FOR
ALBERTA

KIRA A. LAGADIN
Barrister & Solicitor
Commissioner for Oaths
In and for the Province of Alberta

From: Ceko, Marica
Sent: Monday, April 14, 2025 1:33 PM
To: 'AG LSB Rev Tax Insolvency Archive AG:EX'
Cc: Burns, Veronica AG:EX
Subject: RE: In the Matter of the Compromise or Arrangement of Wallace & Carey Inc., Loudon Bros Limited and Carey Management Inc. - Court File Number 2301-08305
Attachments: 2301-08305-Filed-2025-04-14-Application.pdf

Hi Carmen,

Yes, please see attached. This is the filed copy.

Best,

From: AG LSB Rev Tax Insolvency Archive AG:EX <AGLSBRevTaxInsolvency@gov.bc.ca>
Sent: Monday, April 14, 2025 1:25 PM
To: Ceko, Marica <mceko@millerthomson.com>
Cc: Burns, Veronica AG:EX <Veronica.Burns@gov.bc.ca>
Subject: [**EXT**] FW: In the Matter of the Compromise or Arrangement of Wallace & Carey Inc., Loudon Bros Limited and Carey Management Inc. - Court File Number 2301-08305

Hi Marica,

Would you please kindly email me a copy of the application. I'm having issues logging into our TitanFile account.

Thank you,

Carmen Saldivia | Senior Legal Assistant

Justice, Health and Revenue
Legal Services Branch, Ministry of Attorney General
PO Box 9280 Stn Prov Govnt
Victoria, BC, V8W 9J7
Phone: 778-974-4578 Fax: 250-387-0700
Pronouns: she/her/hers

This communication (both the message and any attachments) may be confidential and protected by privilege. This communication is intended only for the use of the person(s) to whom it is addressed. If you received this communication in error, please destroy this communication immediately and notify me by telephone or by email. For government recipients: prior to any disclosure of this communication outside of government, including in response to a request under the Freedom of Information and Protection of Privacy Act, the individual in possession of this communication must consult with the lawyer responsible for the matter to determine whether it is subject to privilege.

I am grateful to live work and play on the traditional territories of the Lekwungen-speaking peoples, now known as the Songhees and Esquimalt First Nations.

From: Marica Ceko via TitanFile <notifications@app.titanfile.com>
Sent: Monday, April 14, 2025 11:47 AM
To: AG LSB Rev Tax Insolvency Archive AG:EX <AGLSBRevTaxInsolvency@gov.bc.ca>
Subject: In the Matter of the Compromise or Arrangement of Wallace & Carey Inc., Loudon Bros Limited and Carey Management Inc. - Court File Number 2301-08305



Marica Ceko

shared 1 file with you

Marica sent you the following file:

- Application returnable April 24 2025.pdf

with the following message:

Good Afternoon,

Further to the above-noted matter, please find attached unfiled copy of the Application for service upon you. Proof of filing will be circulated once received from Court.

Additionally, further to the hearing scheduled on April 24, 2025, before the Honourable Justice Johnston, commencing at 10:00AM (MT), please see below WebEx details:

The above booking is Confirmed

File #(s) : 2301 08305

Style of Cause: WALLACE & CAREY INC,; v. COMPANIES CREDITORS
ARRANGEMENT ACT

Date/Duration:

Apr 24, 2025 10:00 AM

Total: 60 Minute(s)

Booking Type/List: Commercial

Purpose of Hearing: Commercial Hearing

Counsel: Pavin Kaur Takhar;Jeffrey Laurie Oliver;Sean Francis Collins;

Special Requirements:

Requirements: Courtroom Required

Equipment: Video Conferencing

Counsel: Please ensure that all relevant parties have received Webex information.

Virtual Courtroom 86 has been assigned for the above noted matter:

Virtual Courtroom Link:

<https://albertacourts.webex.com/meet/virtual.courtroom86>

Instructions for Connecting to the Meeting

1. Click on the link above or open up Chrome or Firefox and cut and paste it into your browser address bar.
2. If you do not have the Cisco Webex application already installed on your device, the site will have a button to install it. Follow installation instructions. Enter your full name and email address when prompted
3. Click on the **Open Cisco Webex Meeting**.
4. You will see a preview screen. Click on **Join Meeting**.

Key considerations for those attending:

1. Please connect to the courtroom **15 minutes prior** to the start of the hearing.
2. Please ensure that your microphone is muted and remains muted for the duration of the proceeding, unless you are speaking. Ensure that you state your name each time you speak.
3. If bandwidth becomes an issue, some participants may be asked to turn off their video and participate by audio only.
4. **Note: Recording or rebroadcasting of the video is prohibited.**
5. **Note: It is highly recommended you use headphones with a microphone or a headset when using Webex. This prevents feedback.**

For more information relating to Webex protocols and procedures, please visit:

<https://www.albertacourts.ca/qb/court-operations-schedules/webex-remote-hearings-protocol>

You can also join the meeting via the “Cisco Webex Meetings” App on your smartphone/tablet or other smart device. You can download this via the App marketplace and join via the link provided above.

Thank you,

Best,

Marica Ceko

■

Access Files

You can [subscribe](#) to Miller Thomson's free electronic communications, or [unsubscribe](#) at any time.

CONFIDENTIALITY: This e-mail message (including attachments, if any) is confidential and is intended only for the addressee. Any unauthorized use or disclosure is strictly prohibited. Disclosure of this e-mail to anyone other than the intended addressee does not constitute waiver of privilege. If you have received this communication in error, please notify us immediately and delete this. Thank you for your cooperation. This message has not been encrypted. Special arrangements can be made for encryption upon request. If you no longer wish to receive e-mail messages from Miller Thomson, please contact the sender.

Visit our website at www.millerthomson.com for information about our firm and the services we provide.

Il est possible de [s'abonner](#) aux communications électroniques gratuites de Miller Thomson ou de s'en [désabonner](#) à tout moment.

CONFIDENTIALITÉ: Ce message courriel (y compris les pièces jointes, le cas échéant) est confidentiel et destiné uniquement à la personne ou à l'entité à qui il est adressé. Toute utilisation ou divulgation non permise est strictement interdite. L'obligation de confidentialité et de secret professionnel demeure malgré toute divulgation. Si vous avez reçu le présent courriel et ses annexes par erreur, veuillez nous en informer immédiatement et le détruire. Nous vous remercions de votre collaboration. Le présent message n'a pas été crypté. Le cryptage est possible sur demande spéciale. Communiquer avec l'expéditeur pour ne plus recevoir de courriels de la part de Miller Thomson.

Pour tout renseignement au sujet des services offerts par notre cabinet, visitez notre site Web à www.millerthomson.com

■

Copy and paste link to go directly to "In the Matter of the Compromise or Arrangement of Wallace & Carey Inc., Loudon Bros Limited and Carey Management Inc. - Court File Number 2301-08305":
<https://millerthomson.titanfile.com/channels/wKvgvL/>

This message was sent to AGLSBRevTaxInsolvency@gov.bc.ca.

Change your [notification settings](#).

Toll Free: +1-855-315-6012

■

[EXTERNAL EMAIL / COURRIEL EXTERNE]

Please report any suspicious attachments, links, or requests for sensitive information.

Veuillez rapporter la présence de pièces jointes, de liens ou de demandes d'information sensible qui vous semblent suspects.

This is Exhibit "H" referred to in the Affidavit of
Marica Ceko sworn before me this 21st day of
April, 2025



A COMMISSIONER FOR OATHS IN AND FOR
ALBERTA

KIRA A. LAGADIN
Barrister & Solicitor
Commissioner for Oaths
In and for the Province of Alberta

Subject: FW: In the matter of the Compromise or Arrangement of Wallace & Carey Inc., Loudon Bros Limited and Carey Management Inc. // Court File Number 2301-08305 [IMAN-LEGAL.FID4364182]
Attachments: 2025 04 16 - LT Service list re Monitor's Report.pdf; Sixteenth Report of the Monitor (Cassels), dated April 17 2025.pdf

From: Gagnon, Angeline <agagnon@cassels.com>

Sent: Thursday, April 17, 2025 3:56 PM

To: careyp@careymgmt.com; Reid, James <jwreid@millerthomson.com>; Ellis, Larry <lellis@millerthomson.com>; Ward, David <dward@millerthomson.com>; Massie, Sam <smassie@millerthomson.com>; Takhar, Pavin <ptakhar@millerthomson.com>; bkofman@ksvadvisory.com; dsieradzki@ksvadvisory.com; jknights@ksvadvisory.com; mailbox.x_sec_mail@cibc.com; geoff.golding@cibc.com; steven.filippi@cibc.com; Anthony.Tsuen@cibc.com; david.amato@nortonrosefulbright.com; evan.cobb@nortonrosefulbright.com; matthew.lippa@nortonrosefulbright.com; jonathan.p.reimche@ca.pwc.com; scollins@mccarthy.ca; pkiriakakis@mccarthy.ca; derek.pontin@dentons.com; kkashuba@torys.com; tra.revenue@gov.ab.ca; tb.sco@gov.ab.ca; Ulrich.Drachenberg@gov.ab.ca; Rachelle.Sorgiovanni@gov.ab.ca; lisa.friesenhan@gov.ab.ca; Laura.Pflughaupt@gov.ab.ca; TBF.Insolvencies@gov.ab.ca; Aaron.Welch@gov.bc.ca; AGLSBRevTaxInsolvency@gov.bc.ca; Carmen.Saldivia@gov.bc.ca; janine.vindevoghel@gov.sk.ca; sask.taxinfo@gov.sk.ca; MBTax@gov.mb.ca; Steven.Groeneveld@ontario.ca; Insolvency.Unit@ontario.ca; NWT_tax@gov.nt.ca; Fin.financialservices@gov.nu.ca; tobaccotax@gov.nu.ca; fininfo@yukon.ca; yk.taxreturns@yukon.ca; kelly.bourassa@blakes.com; Jessica.MacKinnon@blakes.com; JKruger@blg.com; MAbadi@blg.com; tibennett@blg.com; indirasingh@cokecanada.com; mbowmile@cokecanada.com; ptilbury@dayhu.com; mtang@dayhu.com; jeremy.sapers@gowlingwlg.com; Jonathan.ross@gowlingwlg.com; carole.hunter@dlapiper.com; edmond.lamek@ca.dlapiper.com; justin.mooney@ca.dlapiper.com; david.foulds@dlapiper.com; dricher@fasken.com; MWasserman@osler.com; kanji@osler.com; Seth.Klerer@krafttheinz.com; marc@koplaw.com; kmyth@mccarthy.ca; stanvir@mccarthy.ca; guneev.bhinder@mcmillan.ca; jrusso@pallettvalo.com; mdhaliwal@pallettvalo.com; andre@itwal.com; Ross@itwal.com; sean.brandreth@ca.nestle.com; rvandemosselaer@osler.com; cloree@bondbb.com; srohatyn@parlee.com; rprins@parlee.com; kfellowes@stikeman.com; gieffery@weaversimmons.com; fadeleye@weaversimmons.com; marcy.risberg@firsttruck.ca; dan.malmberg@johnstoneequipment.com; Elton.Nesturi@johnstoneequipment.com; natasha@hornoileasing.com; eschmidt@inland-group.com; jharvey@maximtruckandtrailer.com; absecparties@avssystems.ca; Denis.MONGEON@ca.lactalis.com; Tony.CUGLIARI@ca.lactalis.com; Jatinder.CHERA@ca.lactalis.com; penske.customersupport@penske.com; cfairey@ryder.com; absecparties@avssystems.ca; craig@ingenuitylegal.com; drew@ingenuitylegal.com; Vincent@freshslice.com; tom.horler@freshslice.com; absecparties@avssystems.ca; nyna.c.bishop@financialservicing.net; sophie.normandin@amer.allianz-trade.com; george@skybluewaterinc.com; jhendricks@noorthomes.com; Felix.St-Germain@agropur.com; avislegal-legalnotice@agropur.com; chris@buddhabrands.com; jerritt.pawlyk@dlapiper.com; fhartley@ekb.com; info@megaboxinc.com; corporateservicescalgary@osler.com; anthony.labib@mcmillan.ca; Wael.Rostom@mcmillan.ca; scheaney@dream.ca; krish@westernsecurities.com; bmescall@parlee.com; martin@martindiegel.com; pgibson@internationalnews.ca; mardukhi@digiflex.ca
Cc: Oliver, Jeffrey <joliver@cassels.com>; Marechal, Danielle <dmarechal@cassels.com>; Jorgenson, Danica <djorgenson@cassels.com>; Wiest, Kamryn <kwiest@cassels.com>

Subject: [**EXT**] In the matter of the Compromise or Arrangement of Wallace & Carey Inc., Loudon Bros Limited and Carey Management Inc. // Court File Number 2301-08305 [IMAN-LEGAL.FID4364182]

Please see the attached correspondence sent on behalf of Jeffrey Oliver.

Thank you,

Cassels | **ANGELINE GAGNON**
Legal Assistant
t: +1 587 441 7624
e: agagnon@cassels.com

This message, including any attachments, is privileged and may contain confidential information intended only for the person(s) named above. Any other distribution, copying or disclosure is strictly prohibited. Communication by email is not a secure medium and, as part of the transmission process, this message may be copied to servers operated by third parties while in transit. Unless you advise us to the contrary, by accepting communications that may contain your personal information from us via email, you are deemed to provide your consent to our transmission of the contents of this message in this manner. If you are not the intended recipient or have received this message in error, please notify us immediately by reply email and permanently delete the original transmission from us, including any attachments, without making a copy.

[EXTERNAL EMAIL / COURRIEL EXTERNE]

Please report any suspicious attachments, links, or requests for sensitive information.

Veuillez rapporter la présence de pièces jointes, de liens ou de demandes d'information sensible qui vous semblent suspectes.
