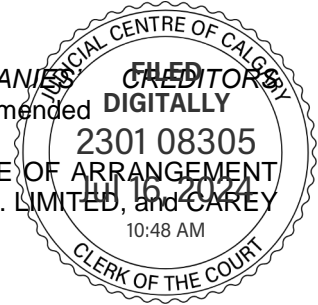


COURT FILE NUMBER 2301 - 08305
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES AND CREDITORS
ARRANGEMENT ACT, RSC 1985, c C-36, as amended
AND IN THE MATTER OF THE COMPROMISE OF ARRANGEMENT
OF WALLACE & CAREY INC., LOUDON BROS. LIMITED, and CAREY
MANAGEMENT INC.



APPLICANTS WALLACE & CAREY INC, LOUDON BROS LIMITED, and CAREY
MANAGEMENT INC.

DOCUMENT **MONITOR'S TRANSACTION CERTIFICATE**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
CASSELS BROCK & BLACKWELL LLP
Suite 3810, Bankers Hall West
888 3rd Street SW
Calgary, Alberta T2P 5C5 Canada
Attention: Jeff Oliver / Jane Dietrich
Telephone: 403-351-2920
Email: joliver@cassels.com / jdietrich@cassels.com

RECITALS

A. All undefined terms in this Monitor's Transaction Certificate have the meanings ascribed to them in the Order of the Court of King's Bench of Alberta (the "**Court**") dated May 29, 2024 (the "**Assignment, Approval and Vesting Order**").

B. Pursuant to the Assignment, Approval and Vesting Order, the Court approved the Equipment Purchase Agreement and provided for the vesting in 7-Eleven of the Applicants' right, title and interest in and to the Purchased Assets described in the Equipment Purchase Agreement, which vesting of the Purchased Assets in the Purchaser is effective upon the delivery by the Monitor to 7-Eleven of a certificate confirming (i) the conditions to closing as set out in the Equipment Purchase Agreement has been satisfied or waived by 7-Eleven and W&C, as applicable; and (ii) the transaction under the Equipment Purchase Agreement has been completed to the satisfaction of the Monitor.

THE MONITOR CERTIFIES the following:

1. 7-Eleven has paid and the Monitor on behalf of the Applicants has received the Purchase Price (as defined in the Equipment Purchase Agreement) payable pursuant to the Equipment Purchase Agreement;

2. The Monitor has received written notice from 7-Eleven and the Applicants that the conditions to closing as set out in the Equipment Purchase Agreement have been satisfied or waived by the parties; and
3. The transaction under the Equipment Purchase Agreement has been completed to the satisfaction of the Monitor.

This Monitor's Certificate was delivered by the Monitor at 3:00 p.m. on July 15, 2024.

KSV RESTRUCTURING INC., in its capacity as Monitor of Wallace & Carey Inc., Loudon Brothers Limited, Carey Management Inc., and not in its personal or corporate capacity

DocuSigned by:

By: _____
Name: Jason Knight
Title: Managing Director