Court of Appeal File No. COA-24-CV-0468 Court File No. BK-21-02734090-0031

COURT OF APPEAL FOR ONTARIO

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, c. B-3, as amended

IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL OF YG LIMITED PARTNERSHIP AND YSL RESIDENCES INC. OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

CERTIFICATE OF PERFECTION

I, Chenyang Li, lawyer for the Appellant, KSV Restructuring Inc., certify that the Appeal

Book and Compendium, Exhibit Book and the Appellants' Factum in the appeal have been filed.

May 13, 2024

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IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, c. B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL OF YG LIMITED PARTNERSHIP AND YSL RESIDENCES INC.

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	COURT OF APPEAL FOR ONTARIO PROCEEDING COMMENCED AT TORONTO
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